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FWB : 7BW0

SILVER HAMMER
MINING CORP.

Advancing a Strategic Portfolio of High-Grade Brownfield Silver Assets in Idaho and Nevada

September 2025 Investor Presentation

www.silverhammermining.com

FORWARD LOOKING STATEMENTS & DISCLAIMER

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Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Accordingly, readers should not place undue reliance on forward-looking statements contained in this Presentation or in certain of the other documents on file with Canadian securities regulatory authorities, which are available on the Company's SEDAR profile at www.sedar.com. The Company and its directors, officers and employees each disclaim any obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise, except as required by applicable law. Accordingly, readers should not place undue reliance on forward-looking statements due to the inherent uncertainty therein. All forward-looking statements are expressly qualified in their entirety by this cautionary statement.

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This Presentation also contains or references certain market, industry and peer group data which is based upon information from independent industry publications, market research, analyst reports and surveys and other publicly available sources. Although the Company believes these sources to be generally reliable, such information is subject to interpretation and cannot be verified with complete certainty due to limits on the availability and reliability of raw data, the voluntary nature of the data gathering process and other inherent limitations and uncertainties. The Company has not independently verified any of the data from third party sources referred to in this Presentation and accordingly, the accuracy and completeness of such data is not guaranteed.

This document is not an offer of securities for sale in the United States or in any other jurisdiction. The securities of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the "**U.S. Securities Act**") or any state securities laws and may not be offered and sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act.

INVESTMENT HIGHLIGHTS

FULLY FINANCED AND DEBT FREE

- Recent private placement completed in September 2025 with significant investor interest will provide opportunity to execute drill programs.

PORTFOLIO OF THREE PAST PRODUCING SILVER MINES/DISTRICTS

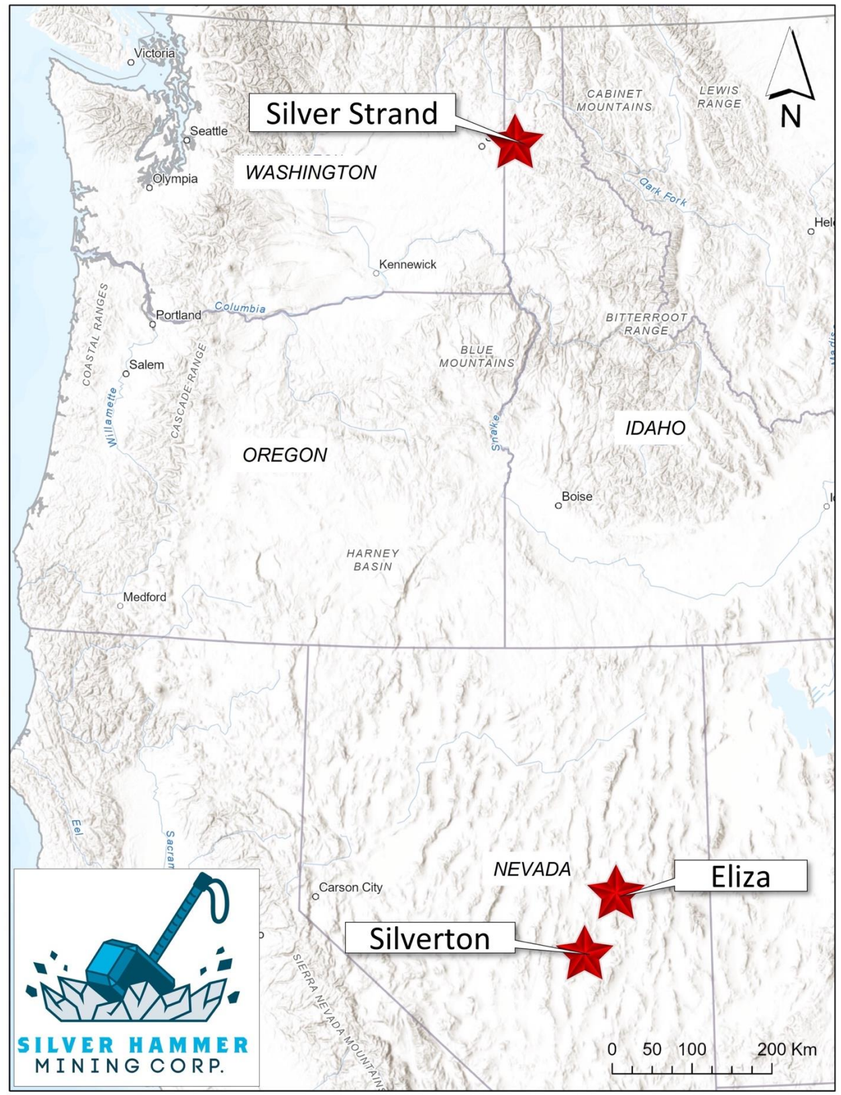
- High-grade “brownfield” assets including Silver Strand Mine, Idaho, Eliza Silver Project & Silverton Silver-Gold Project, Nevada which controls 100% of seven(7) previous high-grade silver projects.
- Located in two of the world’s top 10 mining jurisdictions, according to the Fraser Institute (Nevada (3), Idaho (7)).

EXPERIENCED TEAM

- Proven track record in precious metals exploration, development, production, M&A, & capital markets

POSITIVE OUTLOOK FOR SILVER

- Significant growth in EV and battery, Solar PV cells.
- Silver production has peaked, supply/demand crunch of >120Moz Ag/yr in 2025 and beyond.



MANAGEMENT & DIRECTORS

PETER A. BALL - PRESIDENT & CEO, DIRECTOR

Mr. Ball, one of Silver Hammer's largest shareholders, has a track record of international leadership experience covering 30+ years in mining and finance, holding various senior management roles in mine engineering, capital markets and marketing, including Eldorado Gold, Hudson Bay Mining & Smelting, Echo Bay Mines, RBC Dominion Securities, Adriana Resources, Hawthorne Gold, Century Mining, Argentex Mining, Columbus Gold, NV Gold, Redstar Gold, and Noram Lithium. He's led and assisted in raising over $250M in capital in the resource sector, is a graduate of the Haileybury School of Mines, Georgian Business College, UBC's Canadian Securities Course and member of CIMM. Mr. Ball is also an independent director of Big Gold Inc. (BG:CSE).

ALNESH MOHAN - CFO, CORPORATE SECRETARY & DIRECTOR

Mr. Mohan is a finance executive with over 20 years of experience providing advisory services to a wide array of clients. He has been a partner at Quantum Advisory Partners LLP, a professional services firm focused on providing Chief Financial Officer and full-cycle accounting services to private and public companies, since 2005. Acting on behalf of several public companies, Alnesh has acquired considerable experience in financial reporting, corporate governance and regulatory compliance.

DIRECTORS (continued)

DON BIRAK - DIRECTOR

Mr. Birak is a senior geologist with over 40 years of experience in the minerals industry. Currently, he consults on mineral property assessment and greenfields and brownfields exploration programs. Previously, Mr. Birak was Senior Vice President of Exploration for Coeur Mining Inc. with responsibility for the design and guidance of all aspects of the company's global exploration, serving as qualified person, activities and also served as Vice President of Exploration for AngloGold Ashanti North America (formerly Independence Mining Co.) and Hudbay Mining (formerly Hudson Bay Mining and Smelting). In 2000 he was distinguished with the "Bill Dennis Prospector of the Year" award presented by the Prospectors and Developers Association of Canada, along with his key exploration team members, in recognition of new copper and zinc deposit discoveries in the Flin Flon-Snow Lake region of Manitoba, Canada.

MICHAEL WILLETT - DIRECTOR

Mr. Willett, P. Eng. is a seasoned mining executive with 40+ years in mine engineering, development, and operations including senior level project evaluation and advisory roles for project re-starts with various mining companies across North America including Battle North Gold and Hudbay Minerals for 20+ years. Mike has operated at many senior roles including Chief Executive Officer and Vice President, more recently, Mr. Willett held the position of Vice President of Operations and Projects for Battle North Gold and was part of that team which successfully sold the company to Evolution Mining for $343 Million in 2021. Mr. Willett is a graduate of Queens University, with a BSc. in Mining Engineering and a Masters Certificate in Project Management from the Schulich School of Business.

ADVISORS

RON BURK – SENIOR TECHNICAL BOARD ADVISOR

Mr. Burk is an exploration geologist with over 30 years of experience in the minerals industry, primarily focused on identifying and evaluating exploration properties. He is the former VP Exploration at Centerra Gold and VP Exploration and Chief Geologist at Silver Standard Resources Inc. (now SSR Mining), where he contributed to discoveries that resulted in the definition of a world-class silver resource at the Pitarrilla project in Durango, Mexico and major gold resources forming the Snowfield and Brucejack deposits in Northern BC, Canada. Prior to joining Silver Standard in 2004, Ron had worked since 1989 as an exploration geologist for Teck Resources Ltd. and its predecessors, focused on target generation and property evaluations in the Americas.

DAMIR CUKOR – TECHNICAL ADVISOR - PROJECTS

Mr. Cukor has been an active member of the mining industry for over 30 years as a successful explorationist and a QP geologist. As a second-generation mining individual, Damir has worked on advancing projects from grass-roots stages through to realizing material improvements on operating mines. On the Hammond Reef gold project in Ontario for Brett Resources, Damir in his role as Exploration Manager, guided the project through exploration drilling to its maiden resource estimate, and later, as Independent QP, through to expanded M&I resource status for Osisko; the project is now in the Agnico Eagle portfolio. His work also included resource estimates on part of the Kiggavik complex of Uranium deposits in Nunavut for AREVA, brought to the permitting stage. Two other maiden resource estimates were significant - the Polo Resources Nimini Hills gold deposit in Sierra Leone, Africa, subsequently reached permitting process; the currently-operating gold-copper Gedabec Mine in Azerbaijan was treated to its first modern JORC resources estimate. Damir's broad spectrum encompasses project permitting processes, resource and reserves modelling calculation, and NI 43-101 and JORC reporting.

SHARE CAPITAL STRUCTURE (as of September 18, 2025)

Ticker Symbols:	CSE:HAMR | OTCID:HAMRF | FWB: 7BW0
Shares Outstanding:	98,686,796
Options:	6,755,000
Warrants:	38,057,752
Fully Diluted:	136,744,548
Market Capitalization:	~$8M
Management Ownership:	**~8%**

SILVER STRAND MINE PROJECT, IDAHO

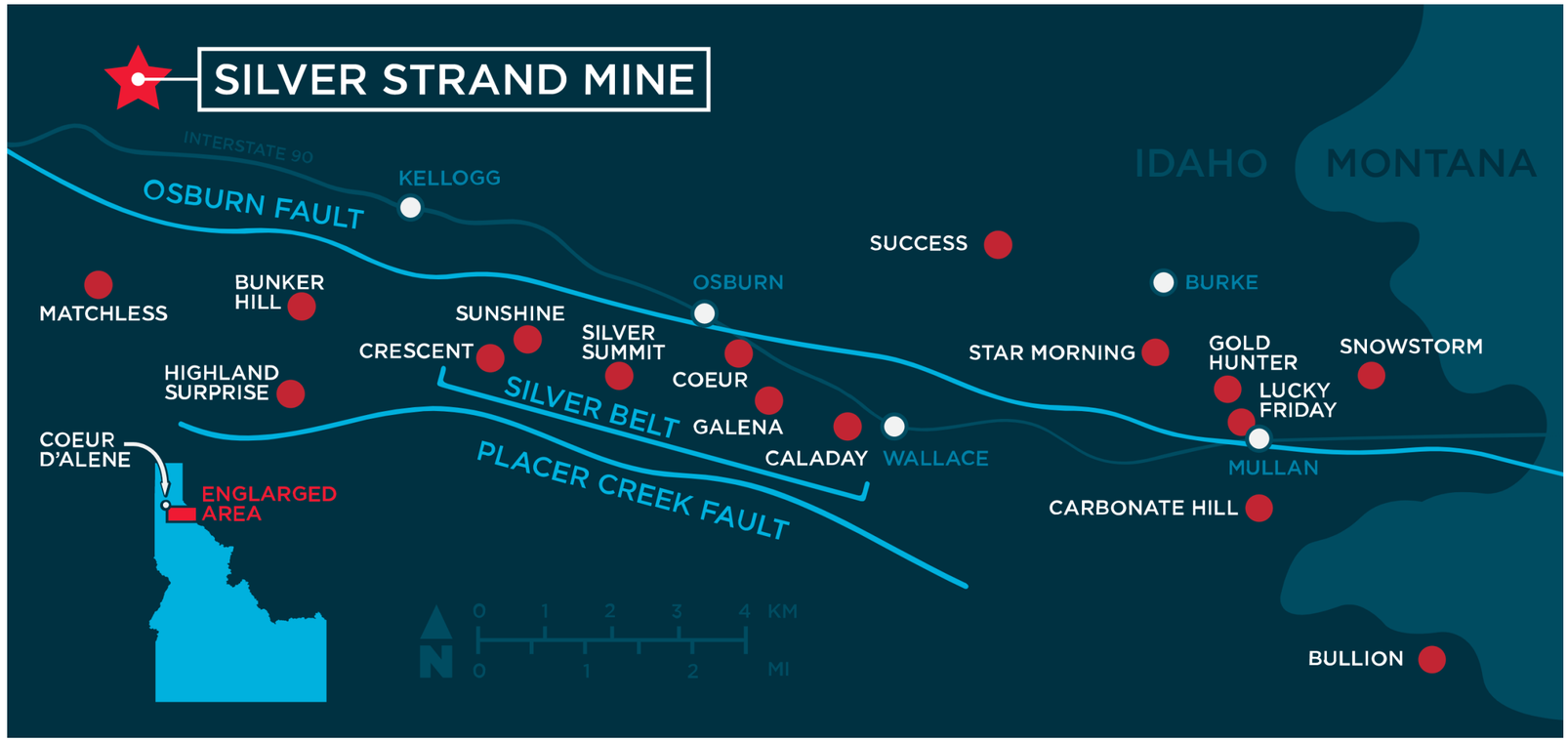
"Historical Silver Mine with Significant Gold Credits"

- Comprised of multi-km claims strike in Idaho's Silver Valley.
- Mineralization traced across the entire project - up to 11.79 g/t Au at NW end.
- Located within the Coeur d'Alene mining district that has produced over 1.2 billion ounces of silver.[1]

The Silver Strand Mine sits atop the Revett geological formation, which hosts multiple 100M+ ounce silver deposits, including:[2]

- The Lucky Friday Mine – produced 105M oz Ag (still in production).[3]
- The Sunshine Mine – produced 360M oz Ag[4]
- The Galena Mine – produced >250M oz Ag[5]

"Located in one of the Worlds Most Prolific Silver Districts"



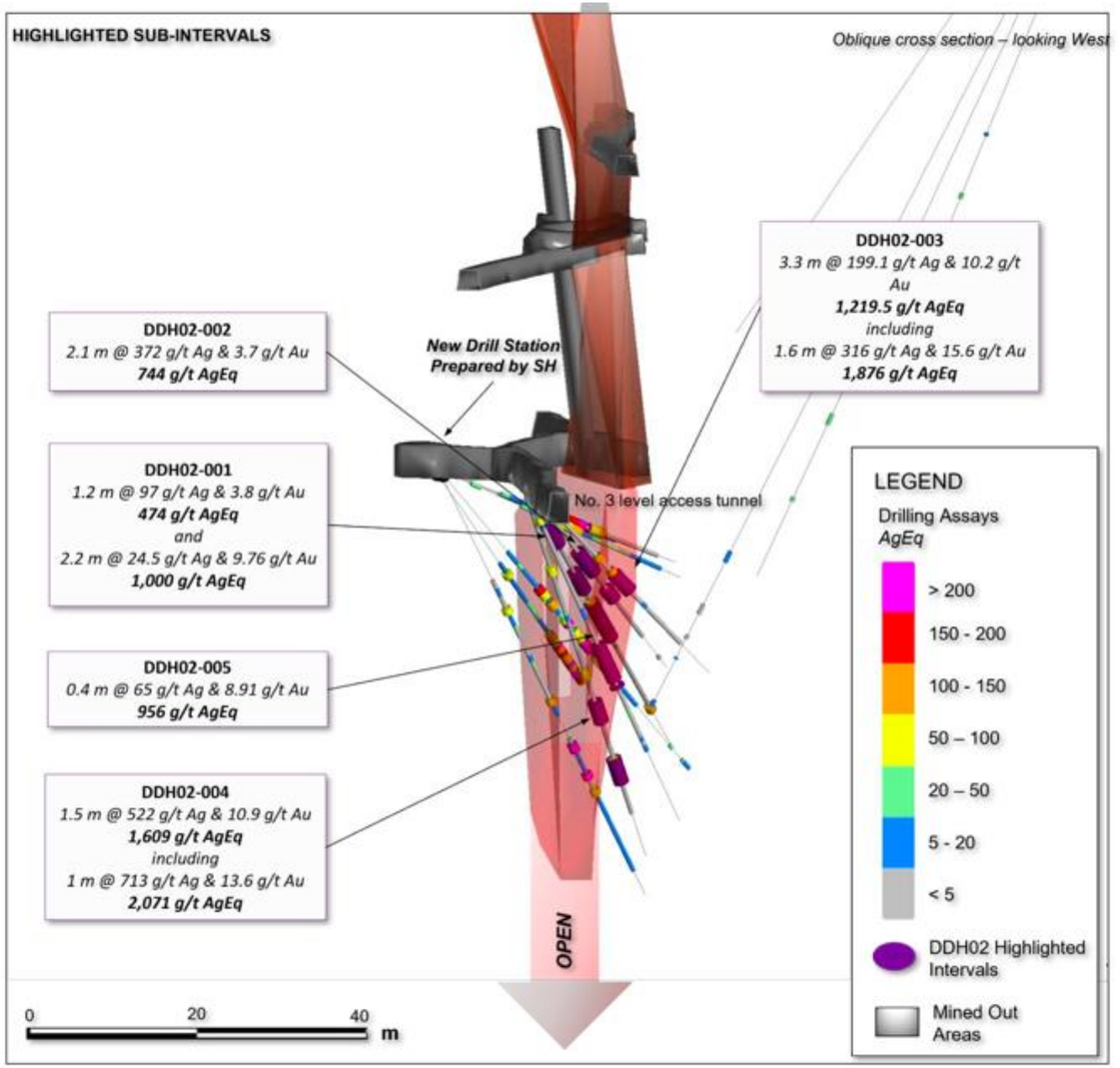
1) The Northern Miner, 'The Second Coming of Idaho's Silver Valley' https://www.northernminer.com/subscribe-login/?id=1000222100
2) Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Company's projects.
3) Eproxymaterials.com, 'Lucky Friday Mine, Idaho, USA': https://eproxymaterials.com//interactive/hl2015/pf/page_014.pdf
4) Wikipedia: https://en.wikipedia.org/wiki/Sunshine_Mine
5) Americas Gold And Silver Corporate Website: https://www.americas-gold.com/operations/galena-complex/

SILVER STRAND MINE PROJECT: Historical Results

"Historical Drill Results Confirm Significant High-Grade Gold-Silver Mineralized System"

Data acquired in 2021 identified previously unreported high-grade drill results from 2002 drill program which included the following highlights:

- **DDH02-001: 9.76 g/t Au & 24.5 g/t Ag over 2.2m (1,005 g/t AgEq)**
- **DDH02-003: 10.2 g/t Au & 199.06 g/t Ag over 3.3m (1,219 g/t AgEq)**
  - ✓ including 15.6 g/t Au & 316 g/t Ag over 1.6m (1,876 g/t AgEq)
- **DDH02-004: 10.9 g/t Au & 522 g/t Ag over 1.5m (1,609 g/t AgEq)**
  - ✓ including 13.6 g/t Au & 713 g/t Ag over 1.0m (2,071 g/t AgEq)
  - ✓ and including 16.0 g/t Au & 839 g/t Ag over 0.6m (2,439 g/t AgEq)

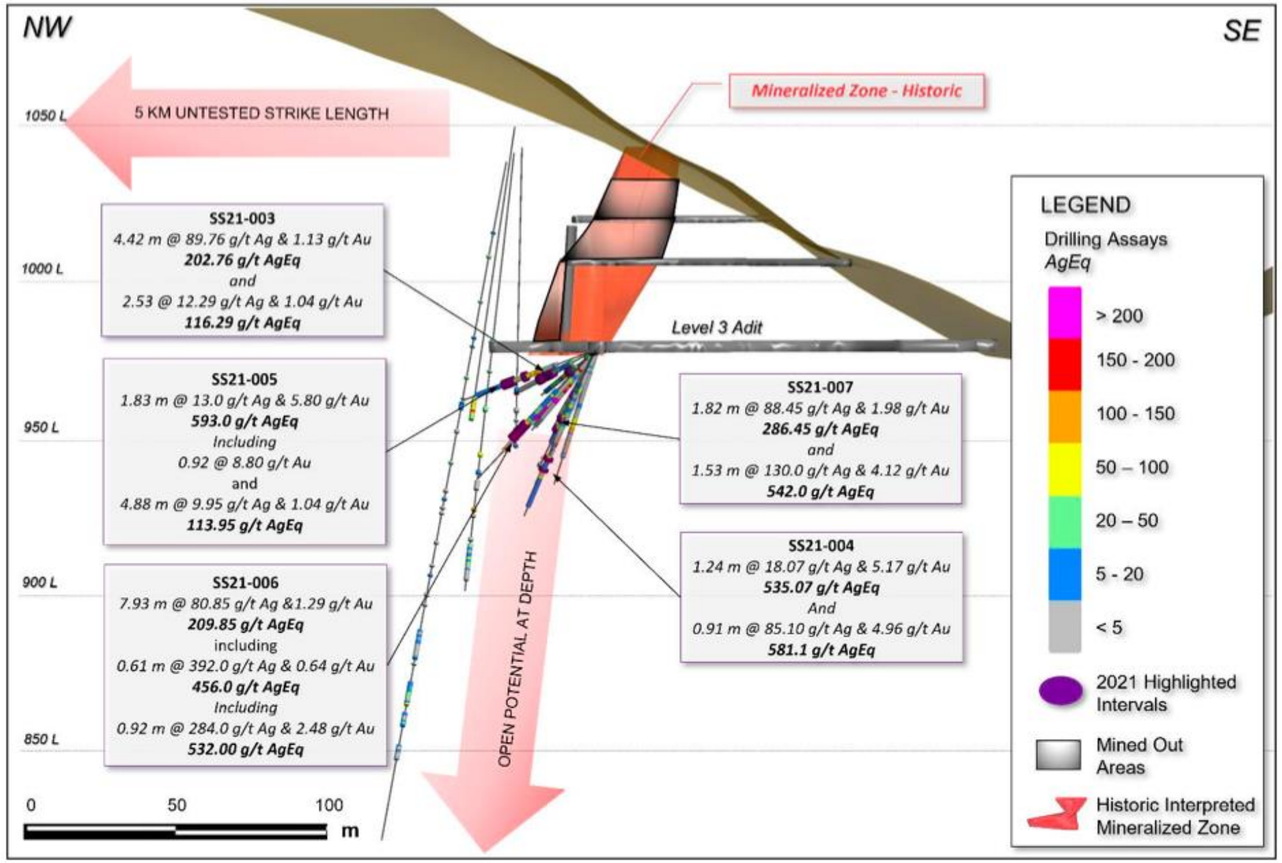


SILVER STRAND MINE PROJECT: Phase I Exploration

"Exploration Results Confirmed Mineralization Beneath Historic Mine"

- Underground rehabilitation and new drill bay completed in 2021 provided easier drill permitting and access.
- All six drillholes from Phase I cut significant Au-Ag mineralization; up to 593.93 g/t AgEq confirmed.
- Drilling confirms mineralization extends beneath historical resource blocks between the (920m to 950m levels) up to 150m below surface including:
    - SS21-003: 1.13 g/t Au and 89.76 g/t Ag over 4.57 m **(202.76 g/t** AgEq)
    - SS21-004: 5.17 g/t Au and 18.07 g/t Ag over 1.24 m **(535.07 g/t AgEq)**, followed by 4.96 g/t Au and 85.10 g/t Ag over 0.91 m **(581.10 g/t AgEq)**
    - SS21-005: 5.80 g/t Au and 13 g/t Ag over 1.83 m **(593.93 g/t AgEq)**
    - SS21-006: 1.29 g/t Au and 80.85 g/t Ag over 7.93M **(209.85 g/t AgEq)**
        - ✓ including 0.61 g/t Au and 392.00 g/t Ag over 0.61 m **(456.00 g/t AgEq)**
        - ✓ and including 2.48 g/t Au and 284.00 g/t Ag over 0.92 m **(532.00 g/t AgEq)**
    - SS21-007: 4.12 g/t Au and 130.00 g/t Ag over 1.53 m **(542.00 g/t AgEq)**

*(Silver Equivalent: AgEq silver:gold ratio 100:1)

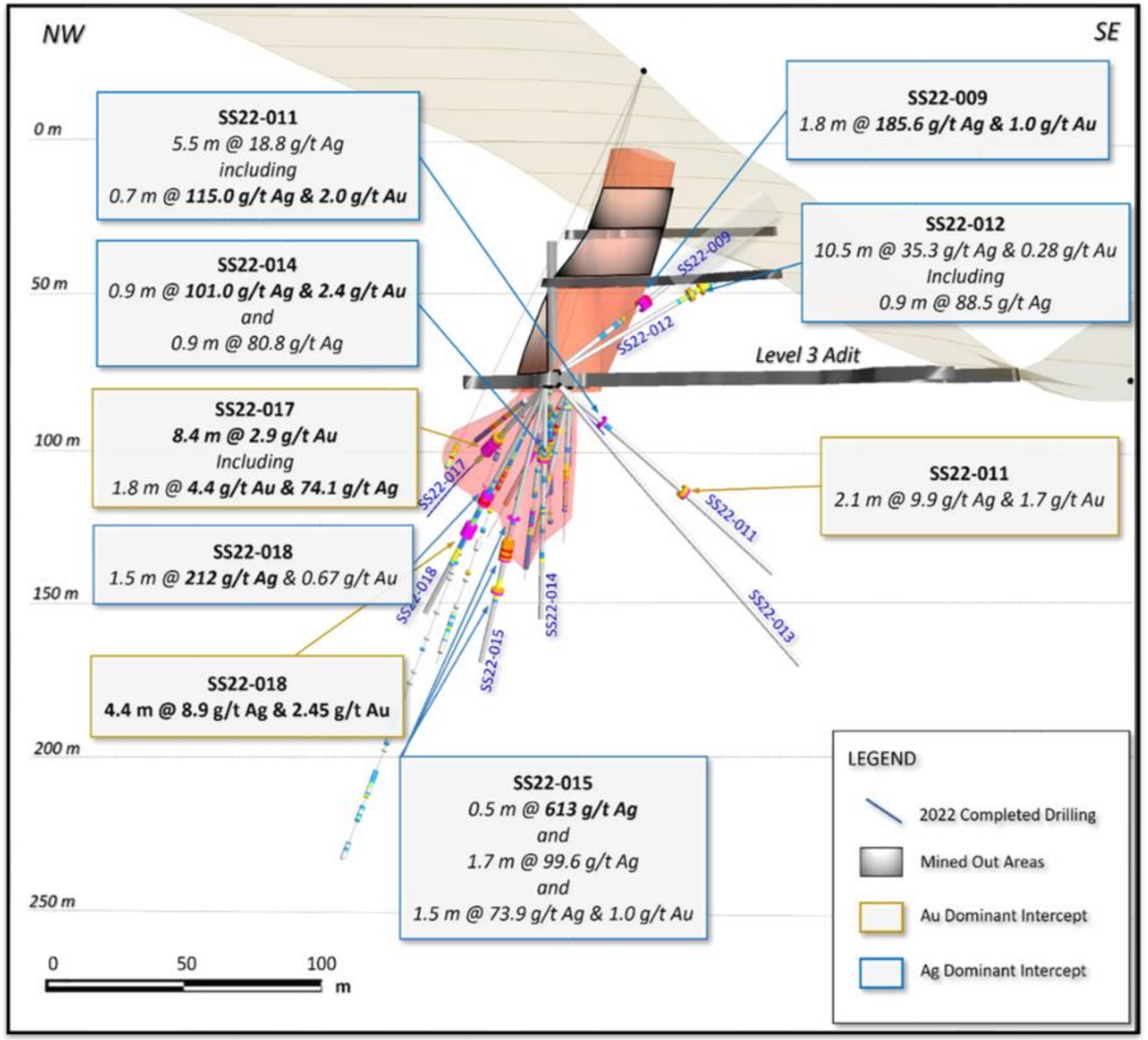


Long section showing mined out stopes and highlighted intercepts

SILVER STRAND MINE PROJECT: Phase II Exploration

"Exploration Results Confirm Mineralization Extends at Depth and Along Strike"

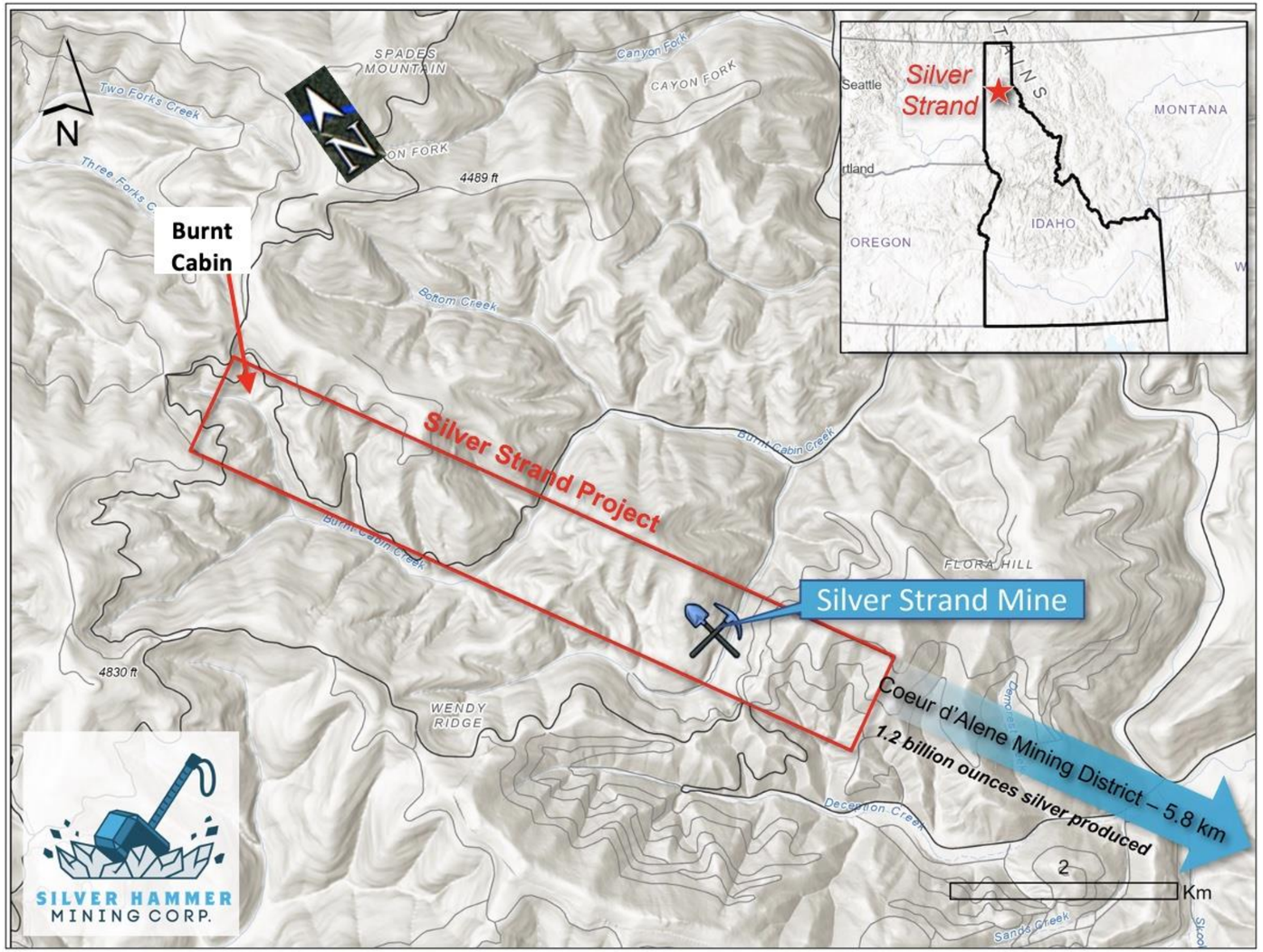
- **Six of nine drillholes returned >100 g/t Ag and/or >1 g/t.**
- **Program highlights include:**
  - SS22-017 demonstrates potential for significant gold grades:
    - ✓ 2.9 g/t Au over 8.4 m, including 4.4 g/t Au and 74.5 g/t Ag over 1.8 m
  - SS22-015 intersected three mineralized zones, including:
    - ✓ 613 g/t Ag over 0.5 m extending mineralization to 65 m below historical workings
    - ✓ 212 g/t Ag and 0.67 g/t Au over 1.5 m
    - ✓ 2.45 g/t Au and 8.9 g/t Ag over 4.4 m
  - SS22-011 intersected:
    - ✓ 115 g/t Ag and 2.0 g/t Au over 0.7 m within a broader 5.5 m interval of lower grade Ag mineralization
    - ✓ 9.9 g/t Ag and 1.7 g/t Au intercept over 2.1 m further downhole in an area with no previous drilling
- **2022 drilling results extend mineralization further along strike to the northwest, southeast and to depth.**



SILVER STRAND MINE PROJECT: Next Steps

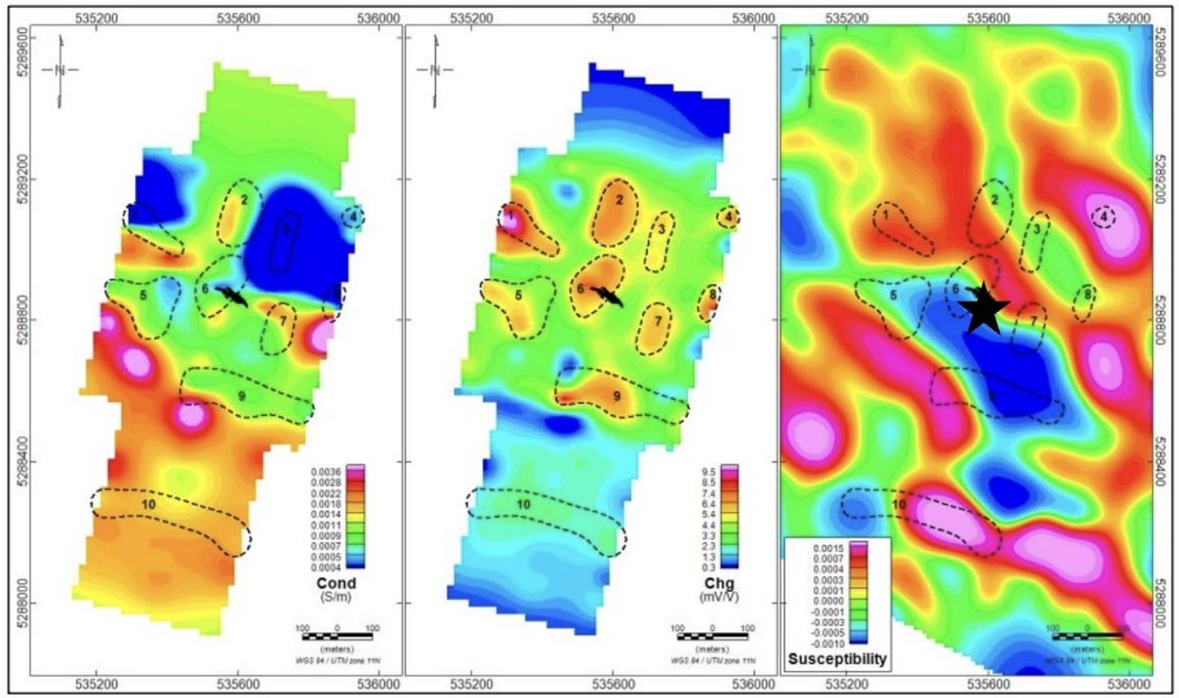
2025/26 Exploration Plans and Recent Milestones:

- ☑ Submit Plan of Operations.
- ☑ Compile historical and recent geophysical data.
- ☑ Update and submit 43-101 technical report.
- ☑ Complete further mapping / boots on the ground-work.
- ☑ Chip/rock sampling, soil geo-chem and structural review.
- ☑ Finalized surface drill targets.
- ☑ Fully permitted subject to bond payment.

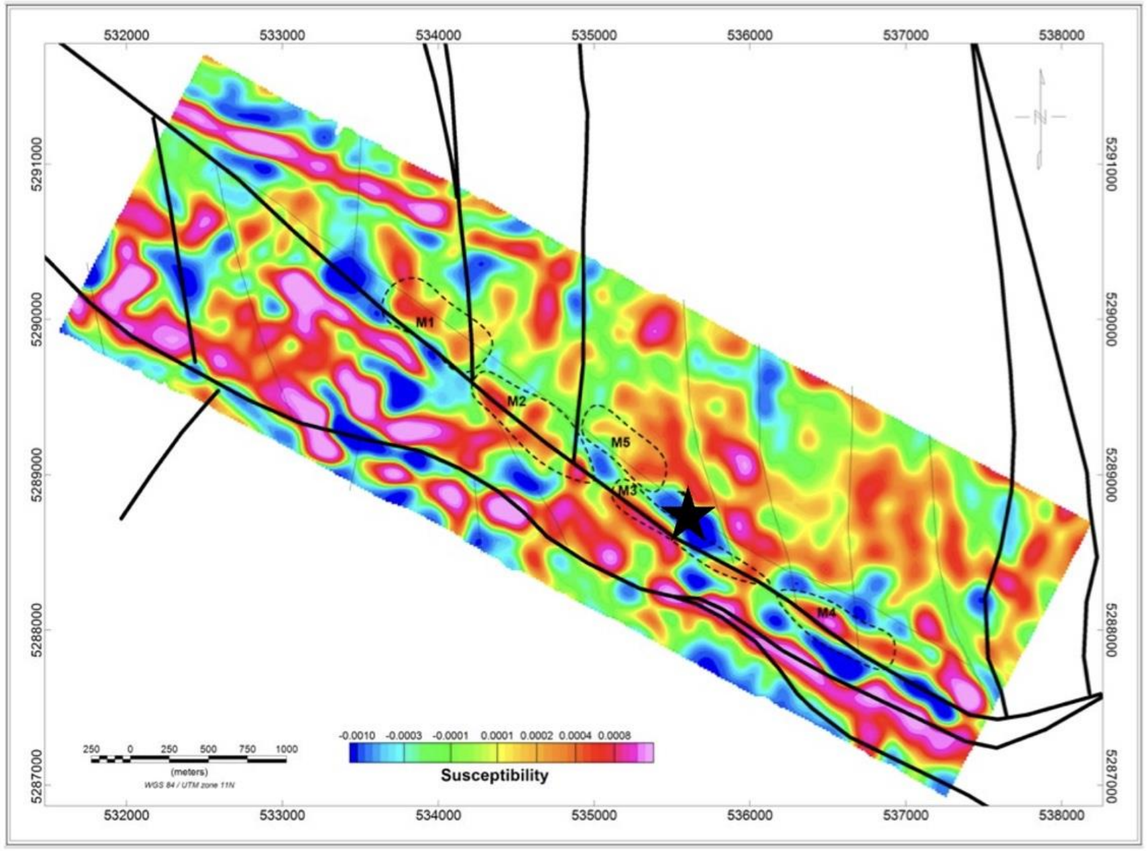


SILVER STRAND MINE PROJECT: 2023 New Geophysical Targets

- ***15 new priority exploration target zones identified from recent geophysical compilation using data from 2004 to 2022***



Target Zones are shown from 3D conductivity (left), chargeability (centre) and susceptibility (right) models 50 m below the surface.
Mafic dikes are shown from the mine site by black polygon.



Magnetic Target Zones are shown on draped depth slice 50 m below the surface from 3D susceptibility model with interpreted faults.

ELIZA HIGH-GRADE SILVER PROJECT, NEVADA

"This is the most noted mine on the south side below the Eberhardt [Fault]."

Statistics of Mines and Mining in the States and Territories West of the Rocky Mountains (1870)

PROPERTY SIZE & LOCATION

- 98 Claims or ~5.5km^2; package increased since 2021
- Located in historic Hamilton Silver District at the SE portion of the Battle Mountain – Eureka Gold Trend in White Pine County, Nevada.

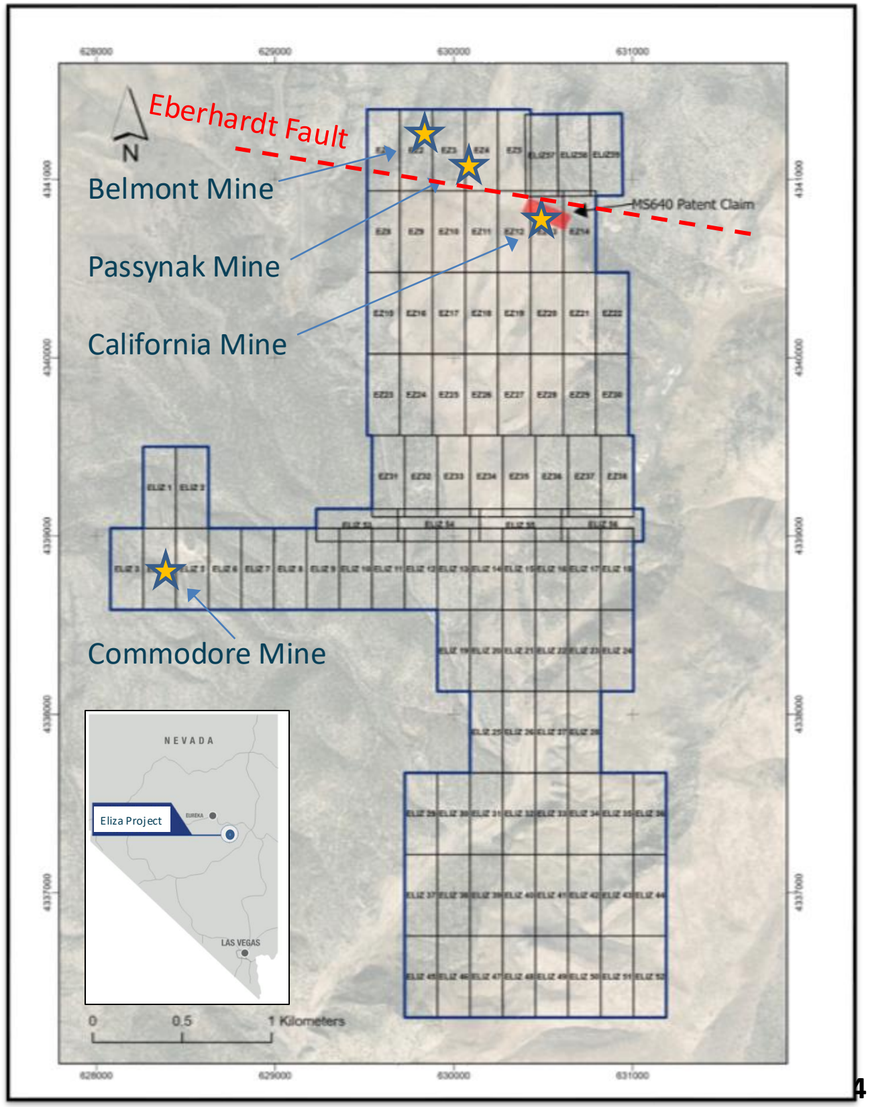
HISTORY:

- High-grade silver production in late 1800's, where ~40Moz were produced, with grades up to 25,000 g/t Ag*
- Surface assays: ~1965*:
  - ✓ **802.44 oz/t Ag (24,956 g/t); 11.36 oz/t Ag (353 g/t); 6.32% Cu; 10.76% Pb**

GEOLOGY:

- Preliminary geological review indicates Eliza and the Hamilton District contain high-grade Ag mineralization hosted by the same formation; however, no significant work or drilling has been done on the project in over half a century.

**Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Company's projects.*



ELIZA HIGH-GRADE SILVER PROJECT: Recent Results

"Potential for a High-Grade Silver & Copper Discovery"

2021-23 EXPLORATION ACTIVITIES:

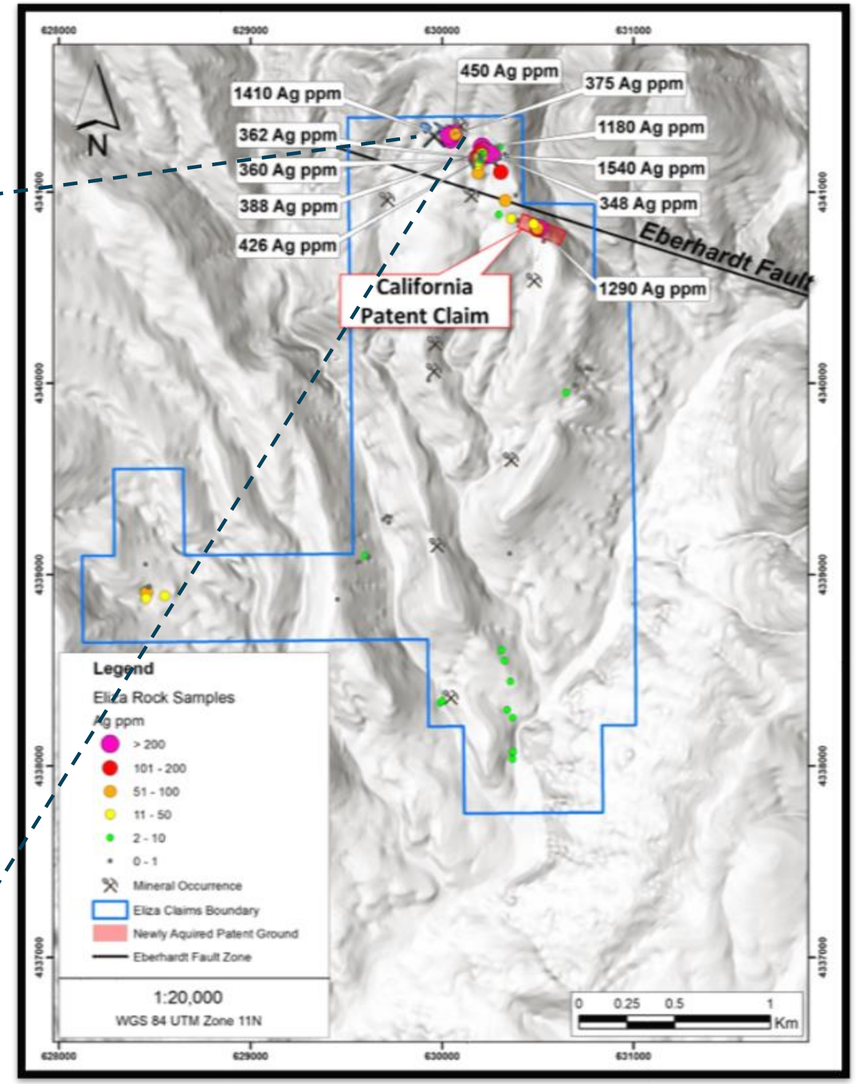
- Assay results from sampling programs in 2021 and 2022 confirm the existence of a well-developed silver-rich mineral system, which also shows enrichments in copper (Cu), lead (Pb) and zinc (Zn) including:

  - ✓ **1540 g/t Ag, 6.88% Cu, 7.38% Zn**
  - ✓ **1410g/t Ag, 5.4% Cu, 9.05% Pb, 2.6% Zn**
  - ✓ **1290 g/t Ag**
  - ✓ **1180 g/t Ag, 7.7% Cu, 11% Pb, 13.4% Zn**
  - ✓ **450 g/t Ag, 4.89% Cu, 9.04% Pb, 15% Zn**

- Indications for a blind copper porphyry.



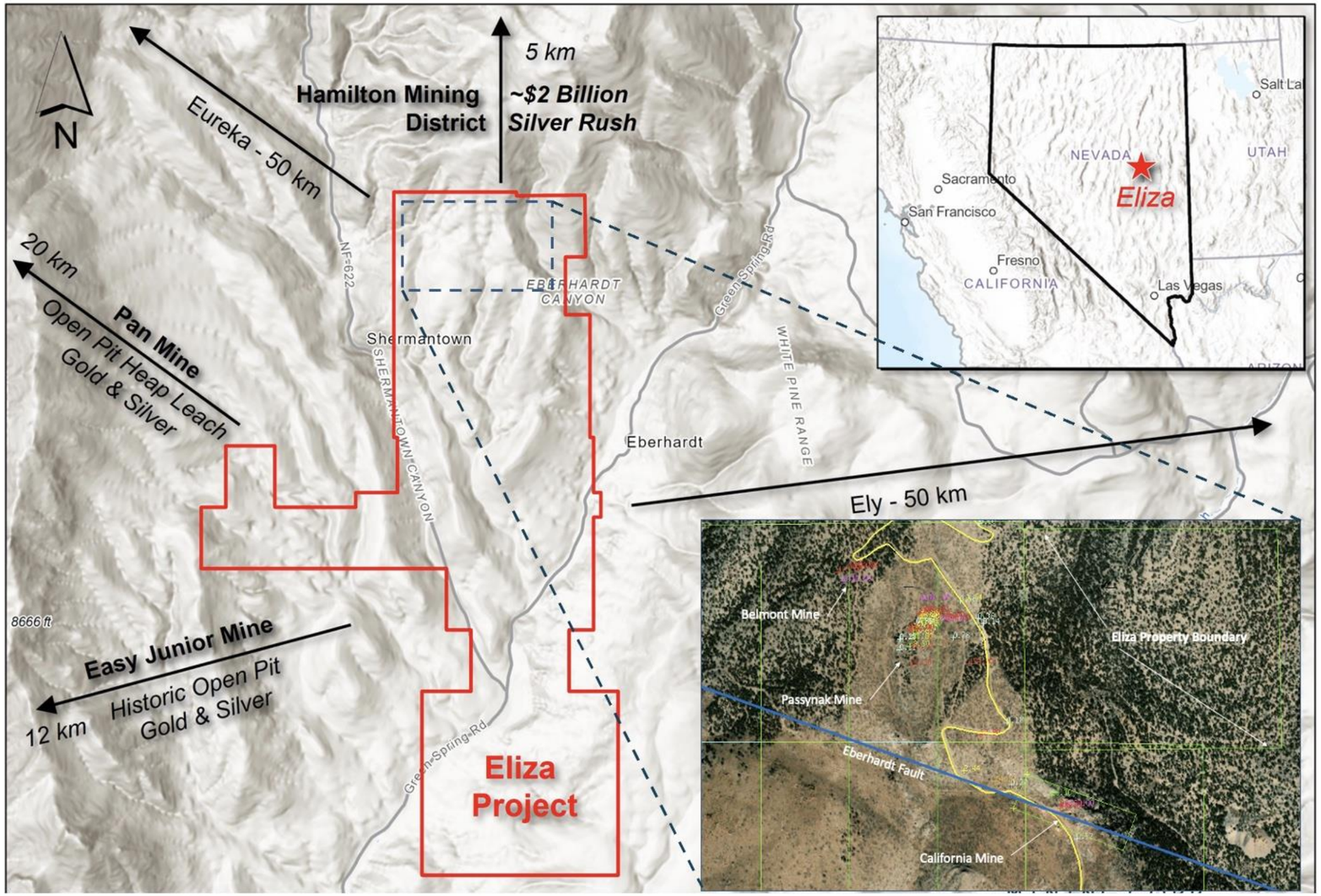
Eliza Follow-up Sampling 2022
Dolomite micro-breccia, showing calcite filling and copper mineralization



ELIZA HIGH-GRADE SILVER PROJECT: Next Steps

2025/26 Exploration Plans:

- [x] Submit Plan of Operations.
- [x] Complete property-wide geophysical survey.
- [x] Complete further mapping / boots on the ground-work including chip/rock sampling, soil geo-chem, structural review, and target vectoring.
- [x] Submit plan for Drill Program at patented California Claim.
- [ ] Review district for accretive acquisitions.
- [ ] Complete Plan of Operations



SILVERTON MINE PROJECT, NEVADA: Past Silver Producer

"Production at Grades up to 933 g/t Ag. No Modern-Day Exploration in 80 years"

Property Size & Location

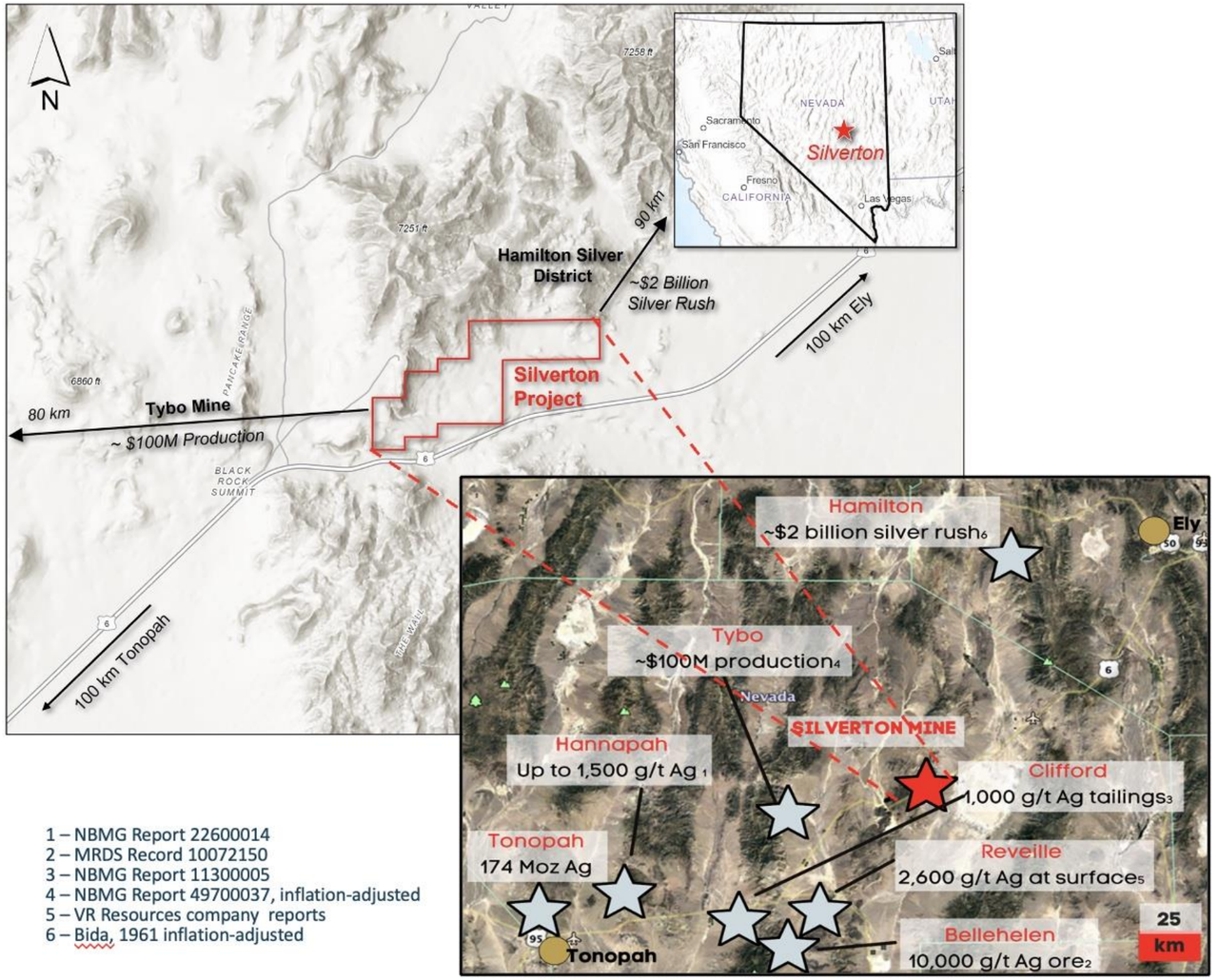
- Large claim block encompassing mine area and trend.
- Located in historic "Silver Alley," 100km from Tonopah, NV adjacent to highway #6.

History:

- Silverton deposit discovered in 1921, small scale production 1930 to 1937; no modern-day exploration.
- Single shaft, 5 adits.

Geology:

- Similar geology and mineralization as nearby major silver project.
  - ✓ Silver mineralization hosted in Devonian carbonates.
  - ✓ Same geologic setting as the Hamilton silver district.



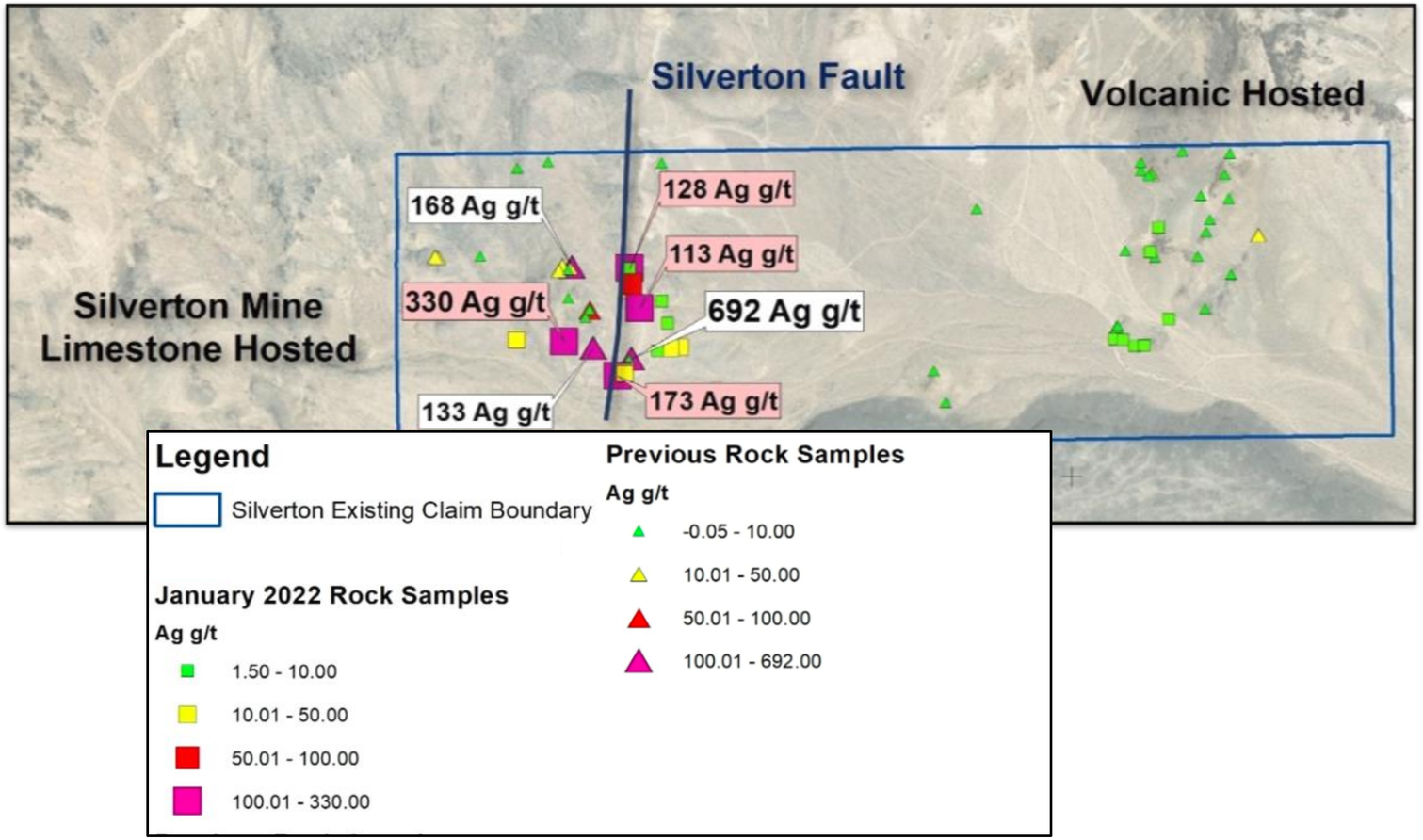
1 – NBMG Report 22600014
2 – MRDS Record 10072150
3 – NBMG Report 11300005
4 – NBMG Report 49700037, inflation-adjusted
5 – VR Resources company reports
6 – Bida, 1961 inflation-adjusted

*Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Company's projects.

SILVERTON MINE PROJECT: High-Grade Past Silver Producer

"Potential for two separate mineralized systems"

- **Recent sampling, mapping and satellite imaging provide evidence of two separate mineralized systems at the project: silver and gold.**
  - ✓ Volcanics hosted gold system - grades ranging from 0.06 g/t to 6.1 g/t Au.
  - ✓ Silver dominated mineral system hosted by silicified limestone - grades ranging from 0.32 g/t Ag to 692 g/t Ag.
- **Reviewing SW corridor for hidden structures below thin layer of lava flow – recently staked.**
- **Drill permit completed (13 Pads) previously.**

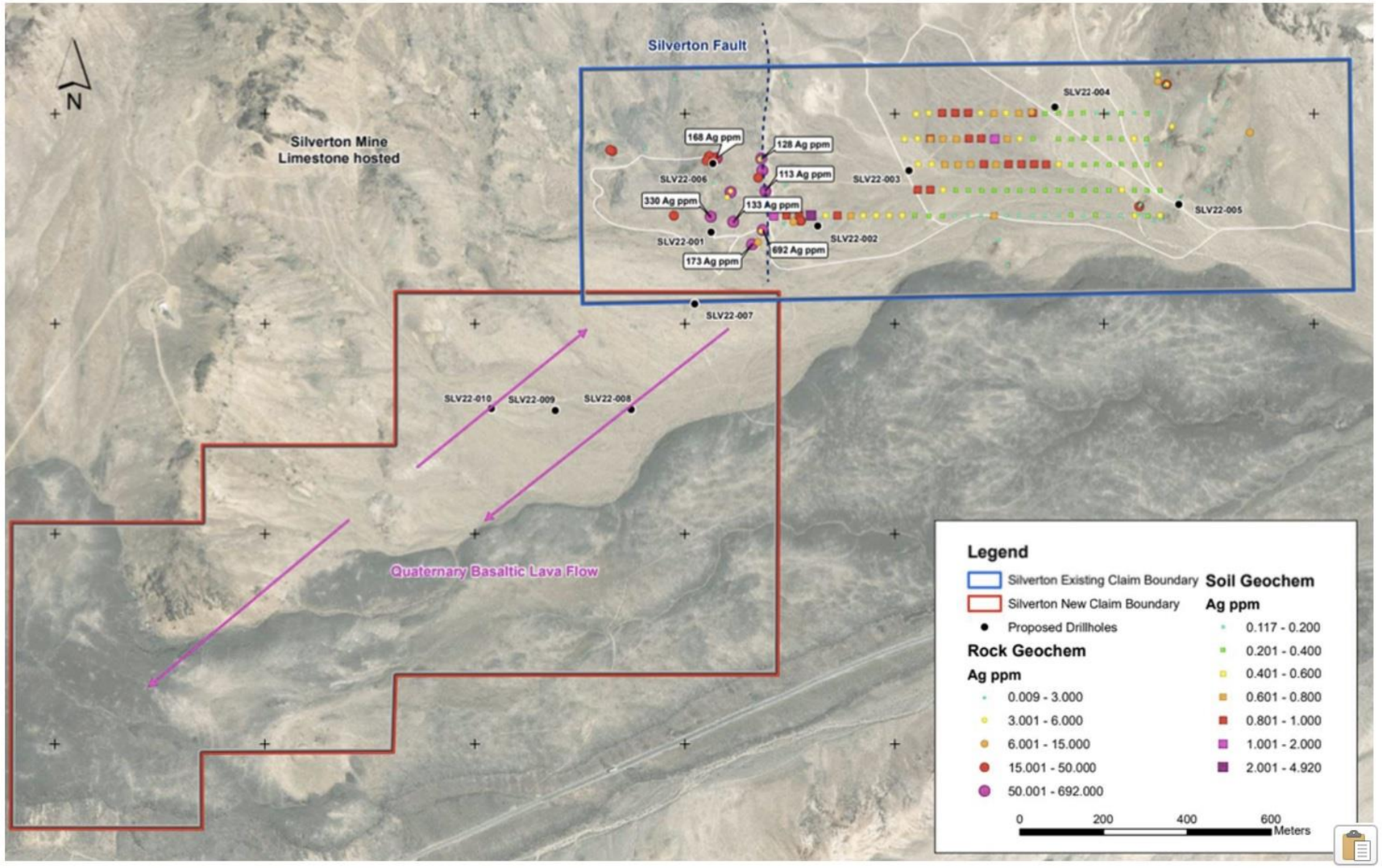


SILVERTON MINE PROJECT: Next Steps

2025/26 Exploration Plans:

- ☑ Complete property-wide geophysical survey.
- ☑ Complete further mapping / boots on the ground-work.
- ☑ Chip/rock sampling, soil geo-chem and structural review.

- **Complete RC drill program on existing permitted pads.**
- **Review district for accretive acquisitions.**



GOING FORWARD SUMMARY

IDAHO

- **Silver Strand Project:**
  - Follow-up on 2002/2021/22 drill results
    - Complete full geophysical interpretation
    - Boots on the Ground including:
      - ✓ Mapping, structural interpretation, soil geochem, property wide exploration
    - Drill targeting/vectoring/permitting
- **District-wide accretive property acquisitions and expansion**

NEVADA

- **Eliza High-Grade Silver Project:**
  - Follow-up on 2022/23 significant results including:
    - Property-wide exploration including geophysics, mapping, structural analysis
    - Initiated permitting/plan of operations to prep for drill program (California Patented Claim)
- **Silverton High-Grade Silver Project:**
  - Finalize drill targets and push to Phase 1 Drill Program in 2025 utilizing existing 13 permitted drill pads

OTHER

- **Review new accretive silver opportunities in western USA and Canada**

AUGUST 2025 FINANCING: FULLY SUBSCRIBED

Tranche 1 Financing Completed August 1, 2025

- 6,026,418 shares: $0.055 Unit with a $0.07 Full Warrant for 5 Years.
- CAD$331,450 raised.

Tranche 2 Financing Completed September 18, 2025:

- Fully subscribed (Tranche 1/2) for a total of CAD$1,809,000 at $0.055.

Use of Proceeds upon closing of Tranche 2:

- Accelerate final permitting of Eliza Silver Project in Nevada.
- Push to execute drill program on Silverton and Silver Strand in 2025/26.
- Review accretive projects and corporate opportunities.

CONTACT US

Company Contact:

Peter A. Ball
President & CEO, Director

778.344.4653

peter@silverhammermining.com

WWW.SILVERHAMMERMINING.COM

@SilverHMR

Silver Hammer Mining Corp.