



SILVER HAMMER

MINING CORP.

Growing Portfolio of Top-Tier Potential Silver Assets in the USA

June 2022

CSE:HMR | OTCQB:HMRF

Disclaimer

This corporate presentation of Silver Hammer Mining Corp. (“Silver Hammer” or the “Company”) and the information contained herein (the “Presentation”) is for informational purposes and is not an offer to sell or solicitation of an offer to buy securities of the Company and may not be relied upon in connection with the purchase or sale of securities. Recipients of this Presentation who are considering acquiring securities of the Company may refer to the public filings made by the Company with Canadian securities regulatory authorities, which are available under the Company’s SEDAR profile at www.sedar.com. Information disclosed in this Presentation is current as of May 9, 2022, except as otherwise provided herein, and the Company does not undertake or agree to update this Presentation after the date hereof. All information is derived solely from management of the Company and otherwise publicly available third-party information that has not been independently verified by the Company. Further, it is not intended to be relied upon as advice (legal, financial, tax or otherwise).

This Presentation contains forward-looking statements or forward-looking information under applicable Canadian securities laws (hereinafter collectively referred to as “forward-looking statements”) concerning the Company’s plans for its properties and mineral projects, financial results, operations and other matters. Any statements that express or involve discussions with respect to predictions, expectations, beliefs, plans, projections, objectives, assumptions or future events or performance are not statements of fact and may be forward-looking statements. Such forward-looking statements made as of the date of this Presentation or as of the date of the effective date of information described in this Presentation, as applicable.

Further, these forward-looking statements reflect management’s current views and are based on certain expectations, estimates and assumptions which may prove to be incorrect. A number of risks and uncertainties could cause the Company’s actual results to differ materially from those expressed or implied by the forward-looking statements, including: (1) a downturn in general economic conditions in North America and internationally, (2) the inherent uncertainties and speculative nature associated with mineral exploration, (3) a decreased demand for precious metals, (4) any number of events or causes which may delay exploration and development of the property interests, such as environmental liabilities, weather, mechanical failures, safety concerns and labour problems, (5) the risk that the Company does not execute its business plan, (6) inability to finance operations and growth, (7) inability to obtain all necessary permitting and financing, and (8) other factors beyond the Company’s control.

Although the Company has attempted to identify important factors that could cause actual results to differ materially from those contained in forward-looking statements, there may be other factors that cause results not to be as anticipated, estimated or intended. There can be no assurance that such information will prove to be accurate, as actual results and future events could differ materially from those anticipated in such information. Accordingly, readers should not place undue reliance on forward-looking statements contained in this Presentation or in certain of the other documents on file with Canadian securities regulatory authorities, which are available on the Company’s SEDAR profile at www.sedar.com. The Company and its directors, officers and employees each disclaim any obligation to update any forward-looking statements, whether as a result of new information, future events or results or otherwise, except as required by applicable law. Accordingly, readers should not place undue reliance on forward-looking statements due to the inherent uncertainty therein. All forward-looking statements are expressly qualified in their entirety by this cautionary statement.

An investor should read this Presentation with the understanding that the Company’s actual future results may be materially different from what is expected.

This Presentation also contains or references certain market, industry and peer group data which is based upon information from independent industry publications, market research, analyst reports and surveys and other publicly available sources. Although the Company believes these sources to be generally reliable, such information is subject to interpretation and cannot be verified with complete certainty due to limits on the availability and reliability of raw data, the voluntary nature of the data gathering process and other inherent limitations and uncertainties. The Company has not independently verified any of the data from third party sources referred to in this Presentation and accordingly, the accuracy and completeness of such data is not guaranteed.

Technical aspects of this press release have been reviewed and approved by Philip Mulholland, a Certified Professional Geologist (CPG) with the American Institute of Professional Geologists, a contractor of the Company and the designated Qualified Person (QP) under National Instrument 43-101.

This document is not an offer of securities for sale in the United States or in any other jurisdiction. The securities of the Company have not been and will not be registered under the United States Securities Act of 1933, as amended (the “U.S. Securities Act”) or any state securities laws and may not be offered and sold in the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act.

Investment Highlights



- Portfolio of 3 Past Producing Silver mines located in two of the world's top 10 mining jurisdictions, according to the Fraser Institute*
- Silver Strand Mine
 - In prolific Coeur d'Alene mining district
 - Same rock formation that is host to numerous 100M+ oz silver deposits mined down to depths of 1800+ metres
 - Only mined to 90 metres depth
- Eliza Silver Project
 - In one of America's most productive silver district, Historic Hamilton area, Nevada
 - High-grade historic production, no work since the 1800's
 - High-grade samples including up to 1510g/t Ag, 7.7% Cu, potential copper porphyry
- Silverton Silver-Gold Project
 - East Nevada's "Silver Alley"
 - High grade past production of up to 933 g/t Ag
- Team with "big company" expertise in all areas of mining sector from early exploration to production and capital markets

Share Capital Structure

Ticker Symbols — CSE:HAMR | OTCQB:HAMRF

Common Shares Outstanding — 46,513,622

Options — 2,400,000

Warrants — 11,239,538

Fully Dilluted — 60,153,200

Market Capitalization* — \$26M*

Silver Strand & Burnt Cabin Mines—Idaho, USA

SILVER MINE WITH UNIQUE GOLD CREDIT

*Located in a Prolific Silver District Amongst Numerous Large Mines**

The Silver Strand is comprised of 78 claims along a 5.5km strike in Idaho's Silver Valley, within the Coeur d'Alene mining district and district that has produced over 1.2 billion ounces of silver.¹

The Silver Strand Mine sit atop the Revett geological formation, along with numerous other 100M+ ounce silver deposits, including:²

- The Lucky Friday Mine – produced **105M oz Ag** (still in production)³
- The Sunshine Mine – produced **360M oz Ag**⁴
- The Galena Mine – produced more than **250M oz Ag**⁵



1) The Northern Miner, 'The Second Coming of Idaho's Silver Valley' <https://www.northernminer.com/subscribe-login/?id=1000222100>

2) Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Company's projects.

3) Eproxymaterials.com, 'Lucky Friday Mine, Idaho, USA': https://eproxymaterials.com//interactive/hl2015/pf/page_014.pdf

4) Wikipedia: https://en.wikipedia.org/wiki/Sunshine_Mine

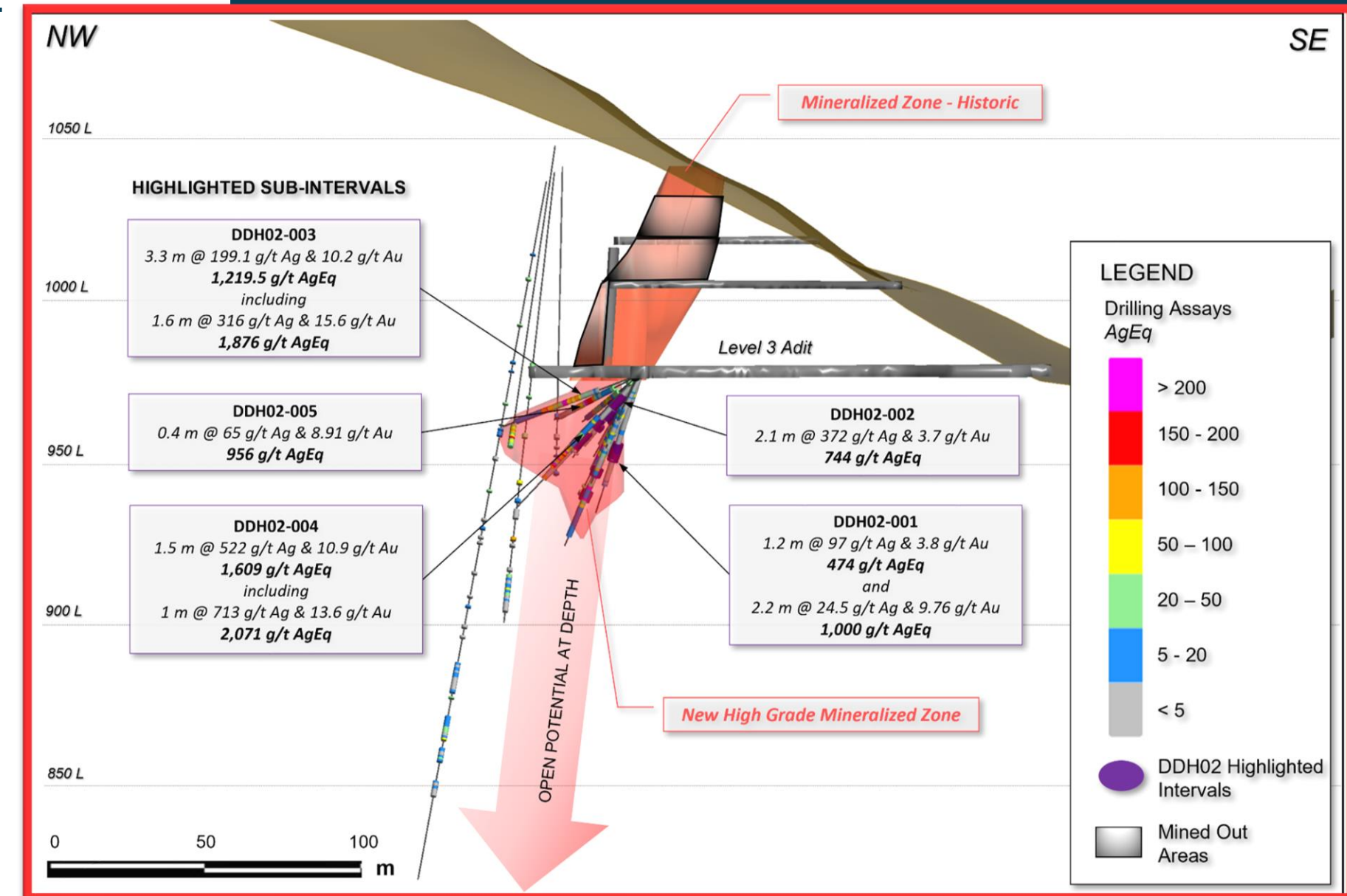
5) Americas Gold And Silver Corporate Website: <https://www.americas-gold.com/operations/galena-complex/>

Phase I Exploration Program

Q3 / Q4 2021—COMPLETE, PLUS ADDITIONAL ASSAYS FROM 2002

Silver Hammer completed Phase I of an initial underground and surface drilling program confirming mineralization extends immediately below historical resource blocks between the (920 – 950-metre levels) up to 150 metres below surface

- Underground rehabilitation and new drill bay completed in 2021 offering better ROI than surface drilling
- All six drillholes from Phase I cut significant Au-Ag mineralization confirming thesis that mineralization extends beneath existing mine workings
- Newly acquired (only recently published) drill results from 2002 drill program included the following highlights:
 - 1,005 g/t AgEq over 2.2m; 1,219 g/t AgEq over 3.3m; 1,876 g/t AgEq over 1.6m; 1,609 g/t AgEq over 1.5 m (including 2,071 AgEq over 1.0m and 2439 AgEq over 0.6m)



Underground at Silver Strand

*AgEq_g/t = Ag_g/t + Au_g/t*100; True thickness unknown, est 75-85%. One hundred percent recovery utilized. AgEq shown for reference purposes.

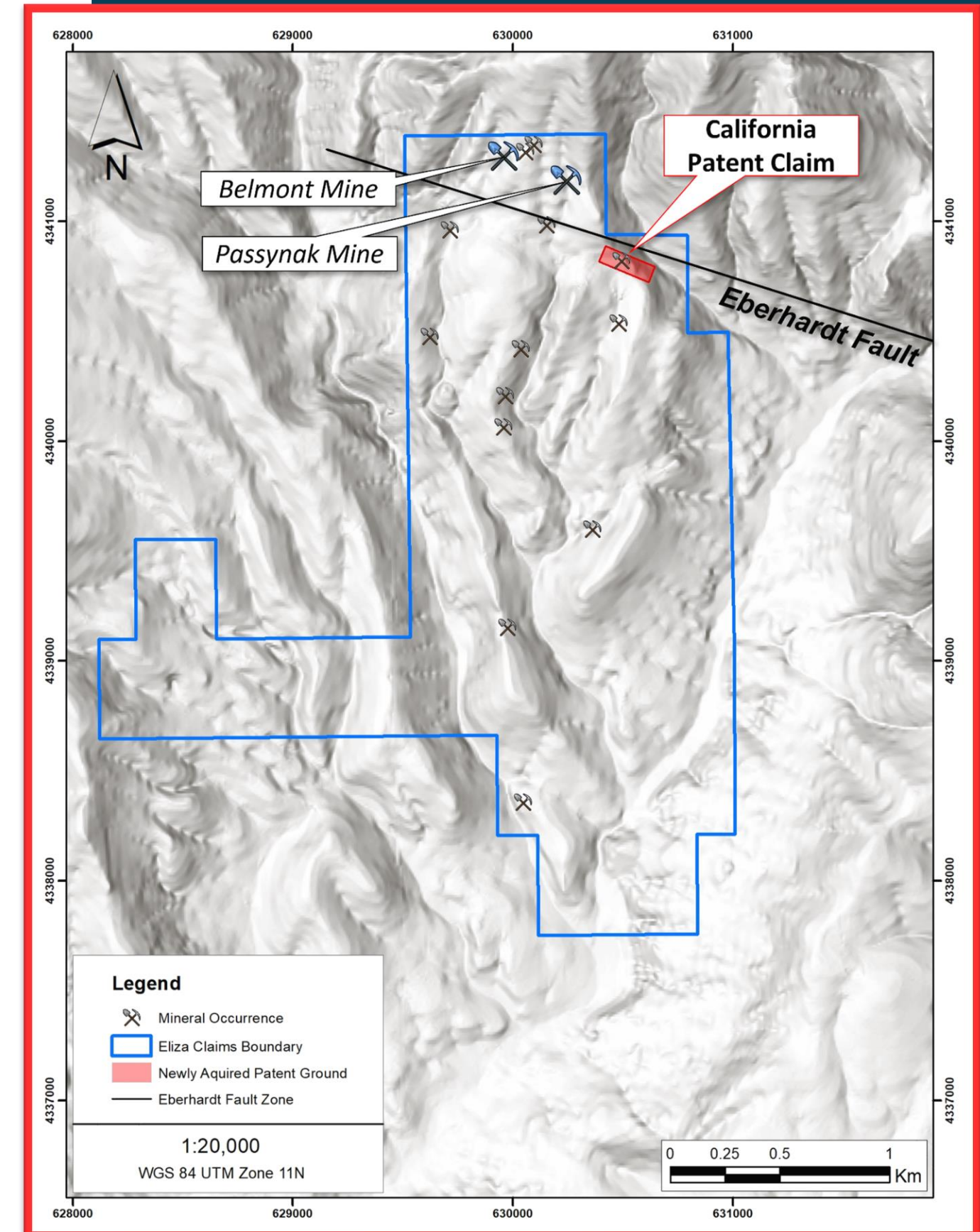
Eliza Project Summary

HAMILTON SILVER DISTRICT—NEVADA

- Expanded 5.52km² land package, doubled land claims in September 2021
- High-grade silver production in late 1800s with at least 40 million ounces produced
- Surface assays ~1965*: 802.44 oz/t Ag (24,956 g/t); and 11.36 oz/t Ag (353 g/t), 6.32% Cu, 10.76% Pb

"This is the most noted mine on the south side below the Eberhardt [Fault]."

-Statistics of Mines and Mining in the States and Territories West of the Rocky Mountains (1870)



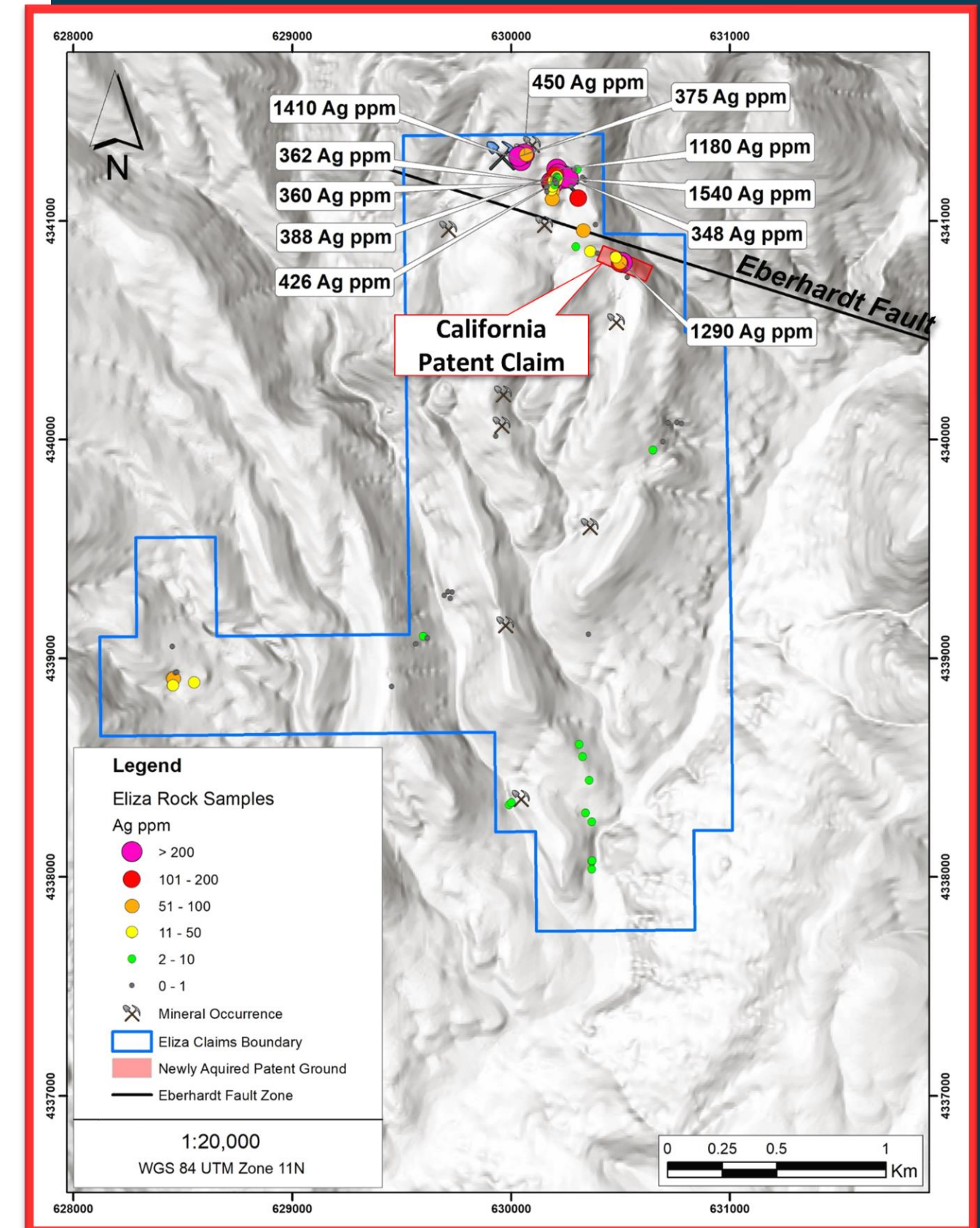
*Nevada Bureau Mines report 52900017

Eliza Recent Results

SIGNIFICANT SILVER & COPPER DISCOVERY POTENTIAL

Assay results from sampling programs in 2021 and 2022 confirm the existence of a well-developed silver-rich mineral system, which also shows enrichments in copper (Cu), lead (Pb) and zinc (Zn)

- Recent Sample results include:
 - 1540 g/t Ag, 6.88% Cu, 7.38% Zn
 - 1410g/t Ag, 5.4% Cu, 9.05% Pb, 2.6% Zn
 - 1290 g/t Ag
 - 1180 g/t Ag, 7.7% Cu, 11% Pb, 13.4% Zn
 - 450 g/t Ag, 4.89% Cu, 9.04% Pb, 15% Zn
- Potential for a blind copper porphyry



Silverton Mine: A High-Grade Past Silver Producer

PRODUCTION AT GRADES UP TO 933 G/T AG; NO SIGNIFICANT INVESTIGATION IN 80 YEARS

High-grade production, no modern work

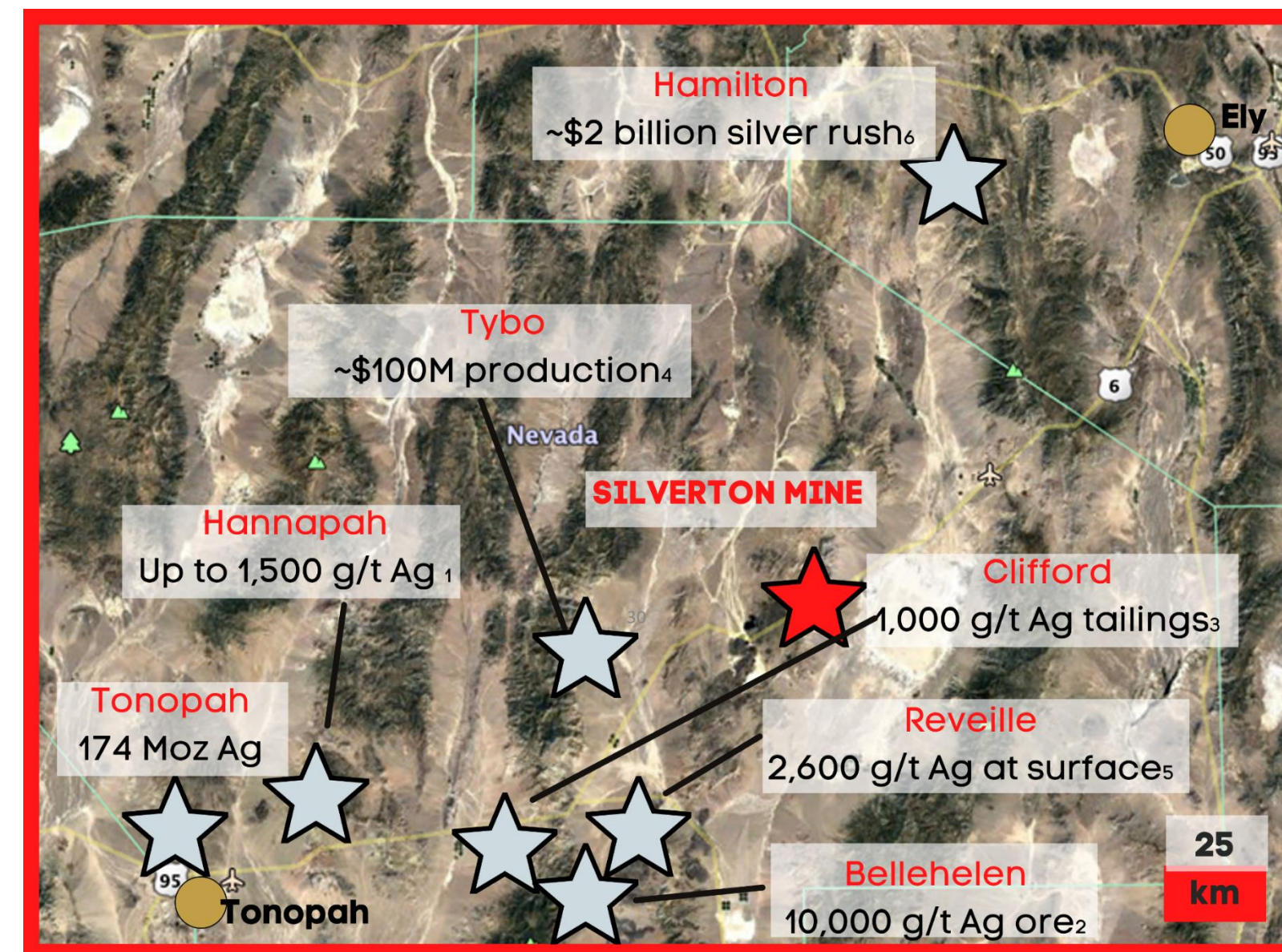
- Silverton mine discovered in 1921, production through 1937
- No significant development since 1930s

Same geology and mineralization as major silver districts nearby*

- Silver mineralization hosted in Devonian carbonates
- Same geologic setting as the Hamilton silver district

Site investigation shows workings larger than reported in literature

- Historic reports document only a single shaft at the Silverton mine
- 2021 fieldwork finds multiple shafts with significant development over half-km area



1 – NBMG Report 22600014
2 – MRDS Record 10072150
3 – NBMG Report 11300005
4 – NBMG Report 49700037, inflation-adjusted
5 – VR Resources company reports
6 – Bida, 1961 inflation-adjusted

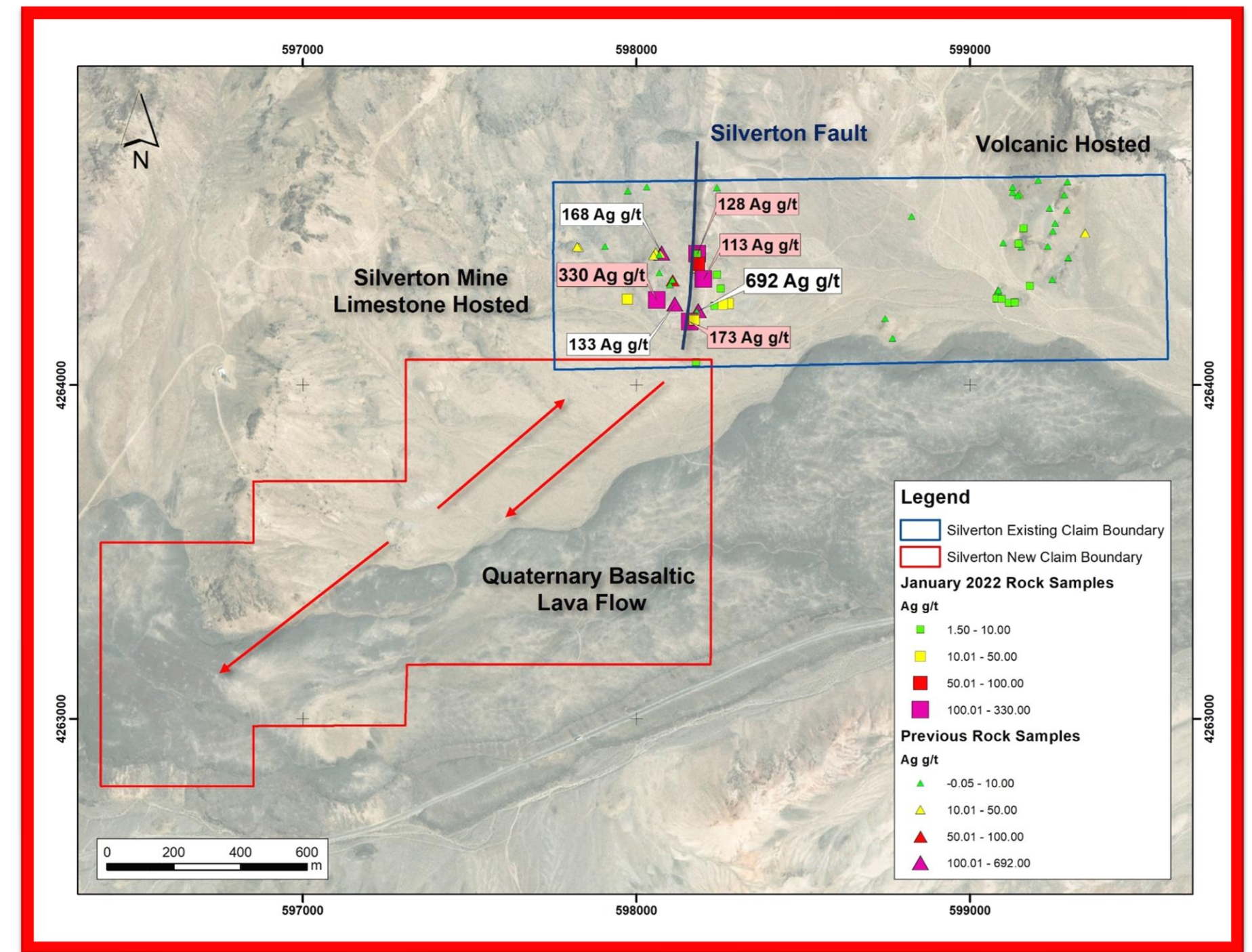
*Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Company's projects.

Silverton Recent Results

POTENTIAL FOR TWO SEPARATE MINERALIZED SYSTEMS

Recent sampling, mapping and hyperspectral satellite imaging provide evidence of two separate mineralized systems at the project—a silver and a gold

- Volcanics-hosted gold system—grades ranging from 0.06 g/t to 6.1 g/t gold Au
- Silver-dominated mineral system hosted by silicified limestone—grades ranging from 0.32 g/t Ag to 692 g/t Ag



Milestones Achieved

2021-2022

Q4, 2021-Q1, 2022-Recap

SILVER STRAND PROJECT-IDAHO

- ✓ Phase I drilling to prove mineralization exists beneath existing mine workings—COMPLETE

ELIZA PROJECT-NEVADA

- ✓ First sampling and mapping program—COMPLETE

SILVERTON PROJECT-NEVADA

- ✓ First Geochemistry, systematic sampling and mapping program—COMPLETE
- ✓ Permitting for 13 drill pads —COMPLETE

Future Catalysts

2021-2022

Q2-Q4, 2022-Fully-funded for exploration programs at Silver Strand, Eliza and Silverton

SILVER STRAND PROJECT-IDAHO

- Phase II drill program
 - Underground drilling of up to 2,200 metres
 - Surface drilling of up to 1,500 metres
 - Expansion of mineralized footprint

ELIZA PROJECT-NEVADA

- Geophysics, including magnetic and radiometric survey
- Soil sampling results
- Potential land claim expansion
- Drill targeting
- Potential inaugural drill program

SILVERTON PROJECT-NEVADA

- Permitting of 13 drill pads
- Drill targeting
- Potential inaugural drill program (reverse circulation)

Management & Directors

ASSEMBLING A TEAM WITH EXPERIENCE IN KEY FACETS OF THE MINING SECTOR FROM EXPLORATION TO PRODUCTION TO CAPITAL MARKETS



Morgan Lekstrom
PRESIDENT & CEO

Mr. Lekstrom has 14 years mining experience in progressively senior roles in project, operations, and engineering management in the resource sector, including Freeport McMoran Indonesia, Oyu Tolgoi Mongolia, Golden Star Resources in Ghana and Sabina Gold and Silver. He has a strong hands-on leadership and management background with experience overseeing teams and projects through all phases of development.



Philip Mulholland
CHIEF GEOLOGIST

Mr. Mulholland is a highly respected professional with 36 years of mining industry experience including in exploration, development and production of various minerals and numerous projects. Philip has held senior positions in multiple ventures and has focused on transitioning late-stage exploration projects through to development and into production.



Alnesh Mohan
CFO, CORPORATE SECRETARY & DIRECTOR

Alnesh Mohan is a finance executive with over 20 years of experience providing advisory services to a wide array of clients. He has been a partner at Quantum Advisory Partners LLP, a professional services firm focused on providing Chief Financial Officer and full-cycle accounting services to private and public companies, since 2005. Acting on behalf of several public companies, Alnesh has acquired considerable experience in financial reporting, corporate governance and regulatory compliance.

Directors

ASSEMBLING A TEAM WITH EXPERIENCE IN KEY FACETS OF THE MINING SECTOR FROM EXPLORATION TO PRODUCTION TO CAPITAL MARKETS



Lawrence Roulston
DIRECTOR

Lawrence Roulston is a mining professional with over 40 years of diverse hands-on experience and currently serves as a director of several companies listed on the TSX-V and the NYSE. He is the current Chairman of Metalla Royalties and founder of WestBay Capital Advisors, providing business advisory and capital expertise to the mining industry. He was President of Quintana Resources Capital, which provided resource advisory services for private investors. He was a mining analyst and consultant, as well as the editor of "Resource Opportunities," an independent investment publication focused on the mining industry.



Ron Burk
DIRECTOR

Mr. Burk is an exploration geologist with over 30 years of experience in the minerals industry, primarily focused on identifying and evaluating exploration properties. He is former VP Exploration at Centerra Gold and VP Exploration and Chief Geologist at Silver Standard Resources Inc. (now SSR Mining), where he contributed to discoveries that resulted in the definition of a world-class silver resource at the Pitarrilla project in Durango, Mexico and major gold resources forming the Snowfield and Brucejack deposits in northern BC, Canada. Prior to joining Silver Standard in 2004, Ron had worked since 1989 as an exploration geologist for Teck Resources Ltd. and its predecessors, focused on target generation and property evaluations in the Americas.



Jones Lang
DIRECTOR

Mr. Lang is an executive leader with 12+ years of capital markets and corporate development experience in the natural resource sector. Mr. Lang has led or co-led more than \$50M in capital raises and has significant transaction experience. Jones is currently the Executive VP with Maple Gold Mines Ltd. (TSX-V: MGM) and has served as an executive/provided advisory services for numerous clients in the precious metals sector throughout his career.

Advisors

AUGMENTING THE TEAM WITH ADDITIONAL EXPERTISE



Kurt Hoffman
ADVISOR

Mr. Hoffman brings considerable expertise in complex land transactions and acquisitions gained while serving on the boards of Trident Exploration, Bullion Gold Resources and United Mine Services. Predominantly involved in mineral property acquisitions and transactions, Kurt currently serves as an independent contractor, providing consulting services to start-up mining ventures and companies.



Warwick Smith
ADVISOR

Warwick Smith is a skilled venture capitalist specializing in corporate finance and development for publicly traded companies. Warwick is currently Chief Executive Officer and director of American Pacific Mining Corp.(USGD:CSE). Formerly, as co-founder and CEO of Western Pacific Resources Corp., he raised \$36 million.



Kristina Pillon
INVESTOR RELATIONS

Ms. Pillon is President & CEO of High Tide Consulting Corp. a full-service investor relations and corporate communications company. Ms. Pillon has over a decade of experience in capital markets having worked closely with numerous resource companies in an investor relations role as well as on the sell-side as institutional equity sales for a boutique Toronto-based mining-focused exempt market dealer.

Contact Us

Investor Relations Contact:

Kristina Pillon

p) 604.908.1695

e) investors@silverhammermining.com

w) www.SILVERHAMMERMINING.com



@SilverHMR



[Silver Hammer Mining Corp.](http://SilverHammerMiningCorp.com)

Media Relations Contact:

Adam Bello

p) 416.489.0092

e) media@primorisgroup.com