

# Building North America's Next Silver Producer





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Technical aspects of this press release have been reviewed and approved by Philip Mulholland, a Certified Professional Geologist (CPG) with the American Institute of Professional Geologists, a contractor of the Company and the designated Qualified Person (QP) under National Instrument 43-101.

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# INVESTMENT HIGHLIGHTS



## EXISTING PORTFOLIO OF THREE PAST PRODUCING SILVER MINES/DISTRICTS

- High-grade “brownfield” assets including Silver Strand Mine, Idaho, Eliza Silver Project & Silverton Silver-Gold Project, Nevada.

## PENDING ACQUISITION OF SHAFTER PERMITTED SILVER MINE

- Multi-million ounce permitted high-grade mine in Texas, USA (announced Sept. 28, 2023).

## EXPERIENCED MANAGEMENT & BOARD AND ADVISORY TEAM

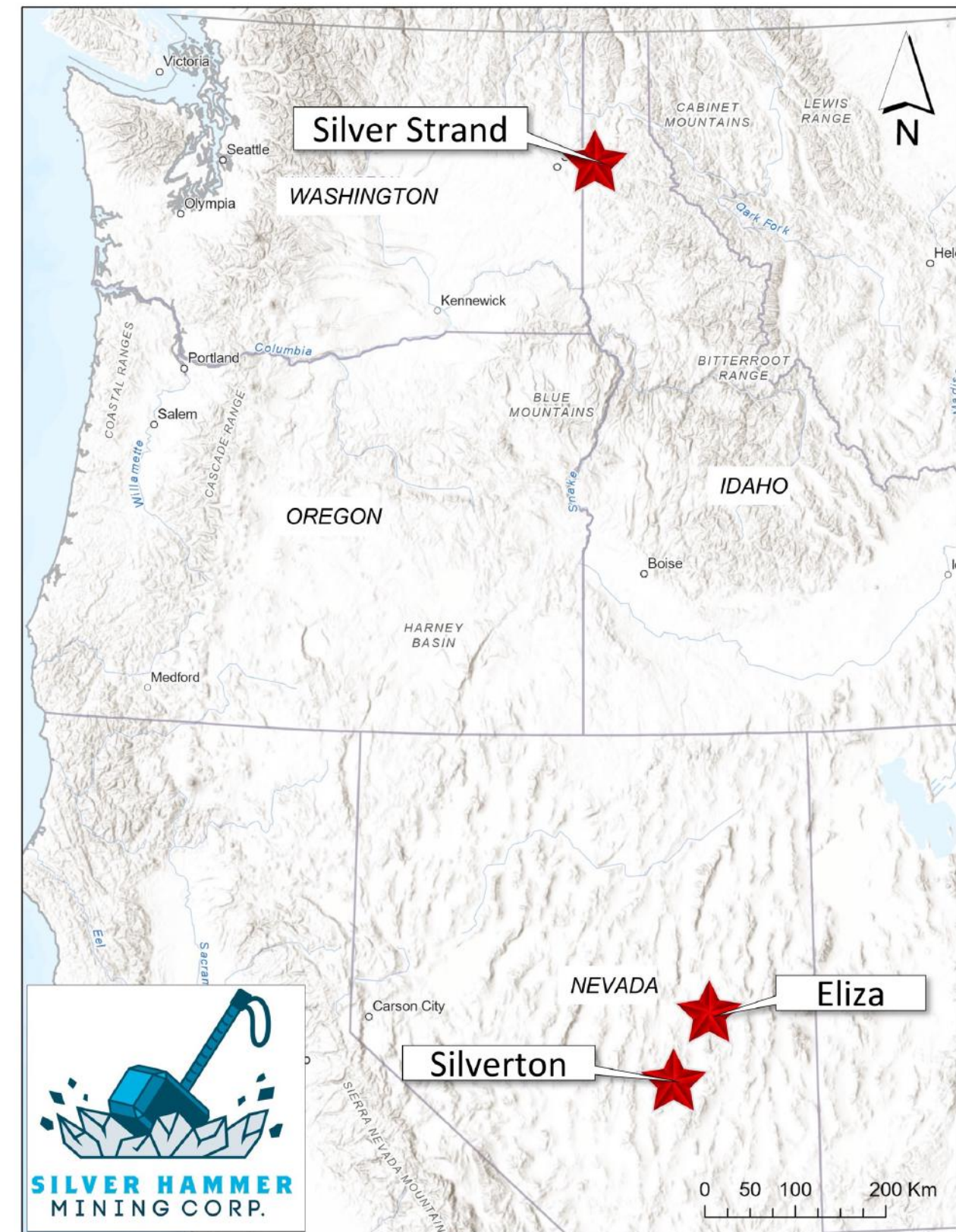
- Proven track record in precious metals exploration, development, production, M&A, & capital markets.

## CAPITAL STRUCTURE

- Tight share structure (~55M issued) and supportive shareholder base / capital markets.

## POSITIVE OUTLOOK FOR SILVER

- Significant growth in EV and battery, Solar PV cells.
- Silver production has peaked, supply/demand crunch of >140Moz Ag/yr in 2023 and beyond.





# Shafter Silver Mine, Texas, USA Overview

Silver Hammer Reached a Definitive Agreement to Acquire the Permitted Shafter Silver Mine Project and Announces Proposed Reorganization

- Refer to News Release dated 28th September 2023 for details.





# MANAGEMENT & TECHNICAL TEAM/ADVISORS



Management	Notes
President & CEO, <b>Director</b>	Peter A. Ball, 30+ years with mine engineering, capital markets, and senior leadership experience; Eldorado, Hudbay, misc jrs.
CFO, <b>Director</b>	Alnesh Mohan, 25+ years financial senior level experience.
Mining	
Senior Mining Technical Lead	Michael Willett, 40+ years mining engineering and corporate leadership in base and precious metals; HudBay, Tamerlane
Senior Mining Advisor	Michael Gross, 40+ years in base/precious metals mine building, engineering; ex – Aurcana Director; ex VP Mining Hecla
Senior Mining Advisor	Michael Petryna, 30+ years respectively in base/precious metals mine engineering; ex VP Mining/Ops Mag Silver; Probe Mines
Metallurgy	
Senior Metallurgical Technical Lead	Adrian McNutt, 40+ years metallurgy and mining experience in base/precious metals; Ex COO Royal Oak, Century Mining
Geology	
Geological/Modelling Exploration Lead	Damir Cukor, 35+ years in senior level exploration and knowledge of CRD deposits.
Technical Advisor, <b>Director</b>	Don Birak, 45+ years geological experience, ex Sr VP Ex Coeur, Anglo, HudBay and CRD experience.
Technical Advisor, <b>Director</b>	Ron Burk, 40+ years geological experience, ex Sr VP Centerra and Silver Standard and CRD experience.
Technical Advisor, <b>Director</b>	Lawrence Roulston, 35+ years experience in project evaluation and senior level mining executive; Chairman Metalla Royalties
Senior External CRD Technical Advisor	Peter Megaw, 40+ years experience in project evaluation and recognized CRD expert.
External Technical Advisor	Jerry Blackwell, 40+ years geological experience; 10+ years as consultant to Aurcana
External Technical Advisor ; New Director	Kevin Drover, 40+ years senior level engineering technical experience; ex VP Ops Kinross, COO Glencairn

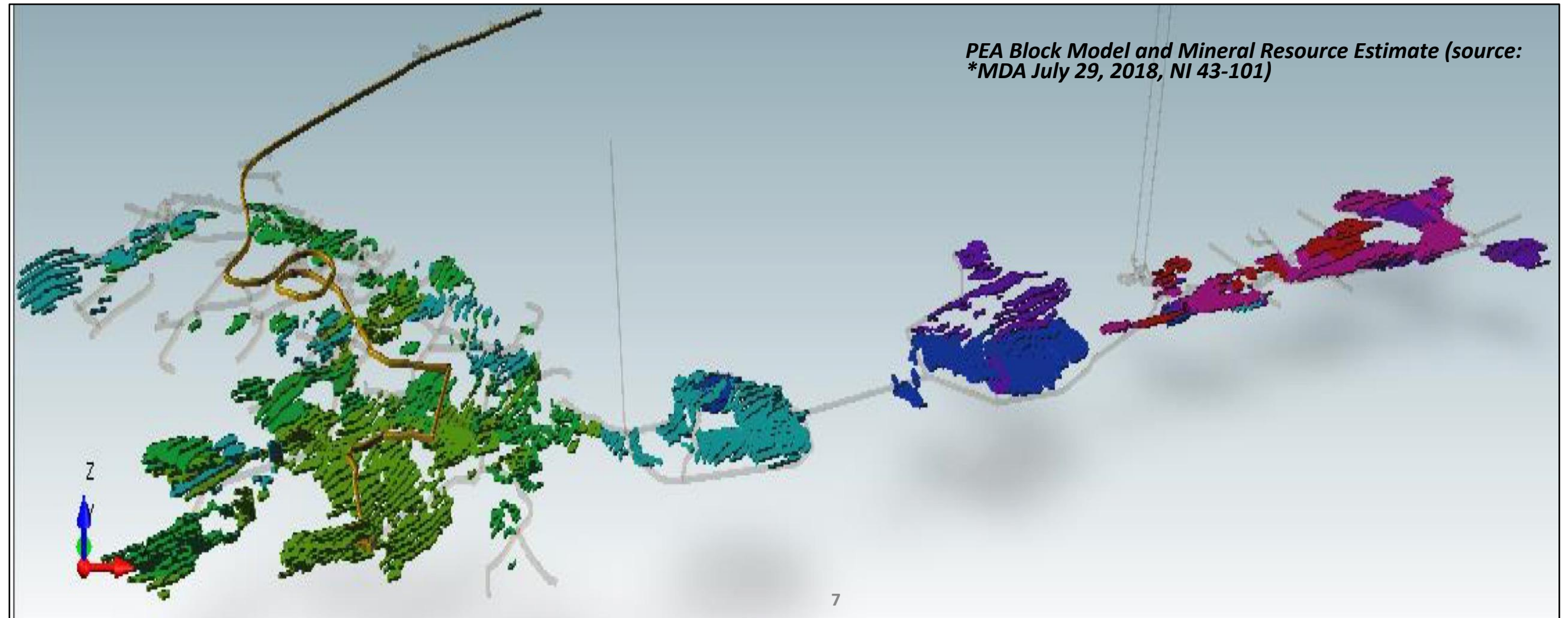
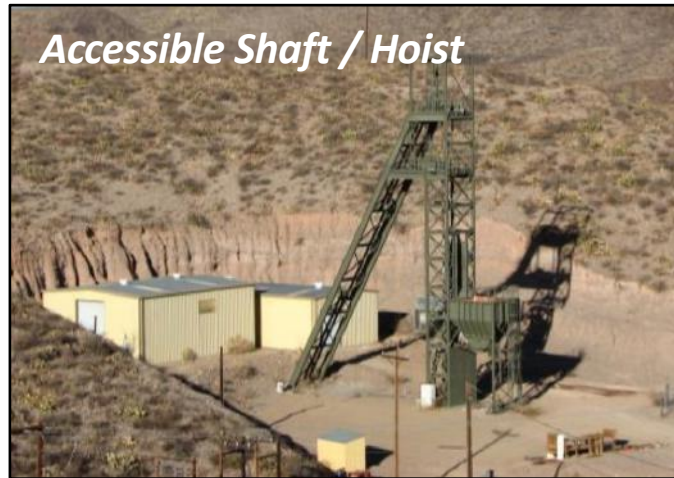
# ACQUISITION/APPRAISAL CRITERIA FOR SHAFTER



Key Appraisal Criteria	Silver Hammer
<b>Management &amp; Technical Team</b> <ul style="list-style-type: none"> <li>Does the team have experience in acquiring, financing, building and operating mines?</li> </ul>	<ul style="list-style-type: none"> <li>Newly established experienced team put together in all stages of exploration, development, engineering / prefeasibility / feasibility studies, permitting, financing, construction, and operations.</li> </ul>
<b>Development / Near Term Production Stage</b> <ul style="list-style-type: none"> <li>Projects further along in the development pipeline become comparatively de-risked.</li> </ul>	<ul style="list-style-type: none"> <li>Shafter is an advanced-stage project.</li> <li>Opportunity exists for a quick re-start at up to 1,000 tpd operation.</li> <li>Infrastructure is in place and requires minimum capital to place back in operation.</li> </ul>
<b>Ease of Mining / Capital Intensity</b> <ul style="list-style-type: none"> <li>Infrastructure (power, roads, water, etc) and other capital costs, technical challenges, operating costs to be evaluated.</li> </ul>	<ul style="list-style-type: none"> <li>Site has power, paved roads to mine site, access to local workforce.</li> <li>Plans for the project include conventional mining and processing methods used at various mines worldwide.</li> </ul>
<b>Jurisdiction / Country / Community Risk</b> <ul style="list-style-type: none"> <li>What are the social, political, environmental, economic and other risks?</li> </ul>	<ul style="list-style-type: none"> <li>USA / Texas: minimal risk.</li> <li>Supportive community and surrounding local governments.</li> <li>Minimal environmental / historical concerns or liabilities.</li> </ul>
<b>Deposit Geology and Mining Limitations</b> <ul style="list-style-type: none"> <li>What are limits of the existing deposit related to geometry, size, grade, metallurgy, mining extraction, access, recoveries, royalties, ownership?</li> </ul>	<ul style="list-style-type: none"> <li>With new technology, additional exploration, a revised mining plan, and an improved processing plan, it is anticipated to develop a Life of Mine plan.</li> <li>Access to U/G for inexpensive drilling, resource expansion, discovery.</li> <li>Understood metallurgy, low to no royalties, and 100% ownership.</li> </ul>
<b>Metal Prices / Cycle</b> <ul style="list-style-type: none"> <li>What is the current state of the silver market and forecast?</li> </ul>	<ul style="list-style-type: none"> <li>Price of silver is up from \$17 to \$23/oz since historical 2018 PEA</li> <li>Increased price allows additional margins, lower cut-offs, which in turn may allow an increased tonnage profile and open new areas for mining.</li> </ul>



# SHAFTER SILVER MINE, TEXAS



- Fully Permitted
- Existing Full Water Rights
- Existing Processing Plant
- Access (Portal & Hoist/Skip/Shaft)
- \*Existing Multi-Million Ounce High-Grade Silver Resource (M&I ~10.8 Moz @ 9.38 oz/t (321.3 g/t) Ag , Inf. 6.32 Moz @ 7.67 oz/t (263.0 g/t) Ag)
- Extensive Site Infrastructure (Plant, Admin, Refinery)
- Excellent Access (adjacent to highway)
- Power
- Community Relations
- Access to Labor

\*RESPEC (MDA) September 15, 2023 Mineral Resource Report

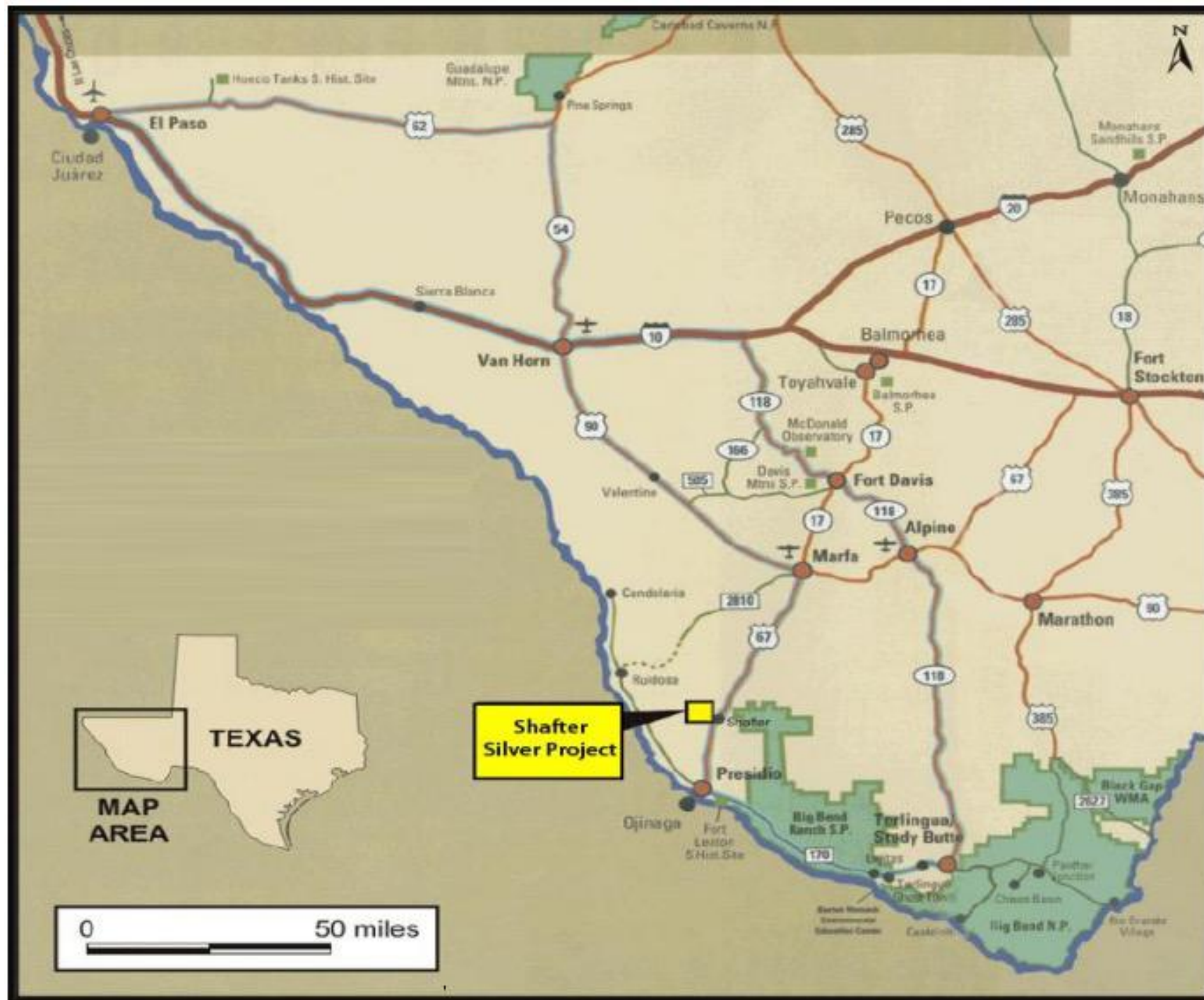
# TRANSACTION OVERVIEW



- Entered into a definitive share purchase agreement to acquire a 100% interest in the Shafter silver deposit (the “**Shafter Project**”) on September 28, 2023, a previously producing high-grade silver mine located in Presidio County in Southwest Texas, from Aurcana Silver Corporation (“**Aurcana**”) (the “**Shafter Acquisition**”).
- Consideration to be paid by Silver Hammer for the Shafter Project includes:
  - Cash of US\$800,000 at closing;
  - 23,000,000 shares issued at closing to Aurcana;
  - Certain other contingent payments upon completion of a financing, resource update, commercial production and the silver price; and the settlement of existing debt.
- Concurrently Silver Hammer is undergoing an equity financing for minimum gross proceeds of C\$3,000,000.
- Completion of the Shafter Acquisition is subject to customary conditions such as shareholder approval, regulatory approvals, completion of the equity financing, the reorganization, the debt settlement, and approval of the CSE.



# SHAFTER MINE LOCATION



- The Shafter project is located in southwestern Presidio County in southwestern Texas.
- The sparsely inhabited town of Shafter is situated at the eastern end of the property, 40 miles south of Marfa and 18 miles north of the border town of Presidio, Texas.
- The Shafter project area consists of rugged high-desert terrain on the southern side of the Chinati Mountains, on the slopes above the Rio Grande Valley.
- The Shafter property consists of a total of approximately 3,960 acres owned or controlled by RGMC.
- Surface and/or mineral rights may be deeded to or leased by RGMC. RGMC leases mineral rights from the State of Texas on 37 acres, with the remaining portions of Aurcana's Shafter property being privately held.

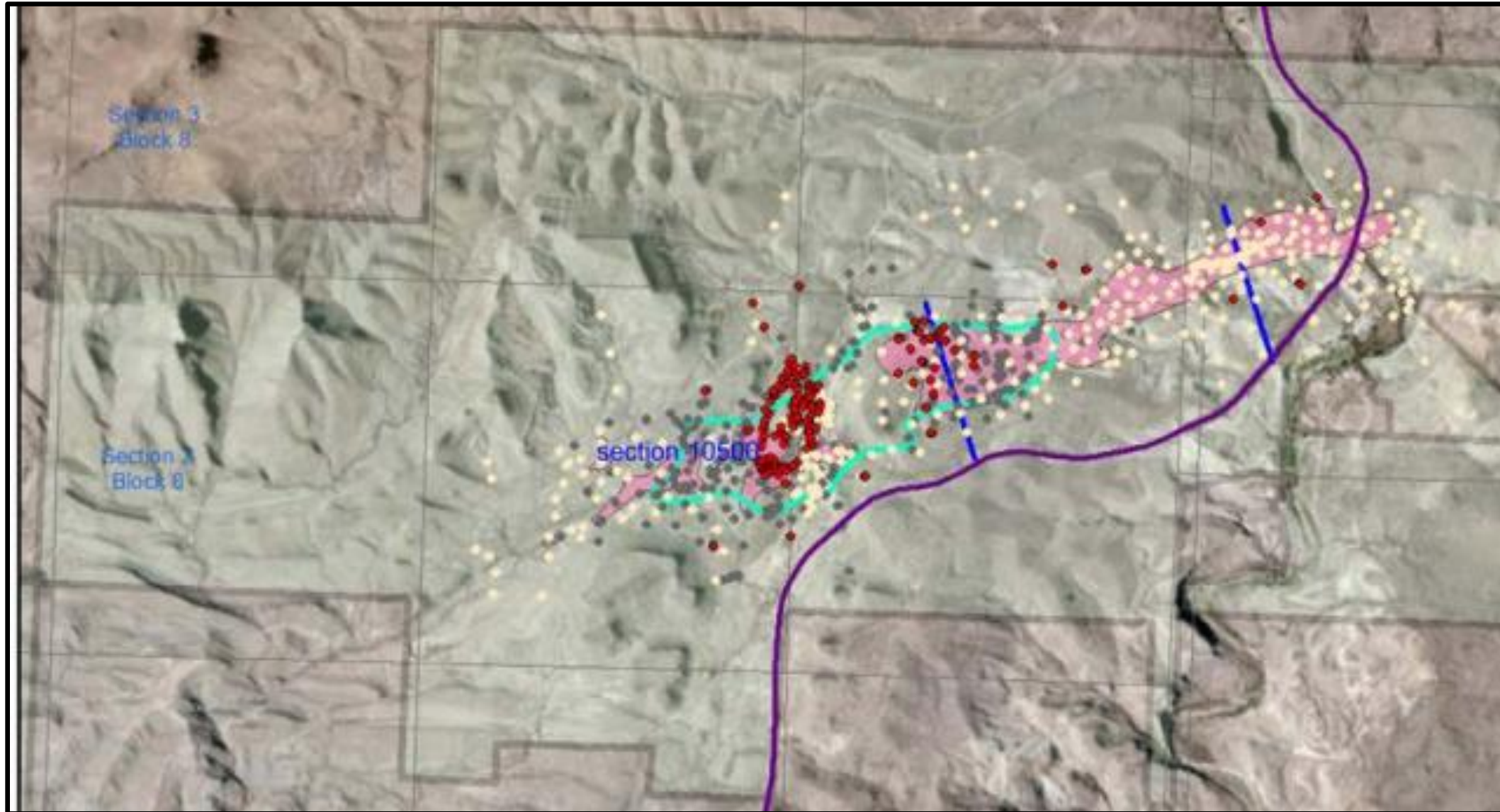
# SHAFTER MINE OVERVIEW & HISTORY



- Owned by Aurcana Silver (TSXV:AUN)
- The Shafter district was first discovered in 1880 or 1881, and the Presidio Mining Company was formed in 1881.
- Silver was produced from the Presidio mine from 1883 to 1926, when the American Metal Co. acquired the Shafter property and continued production.
- From 1883 to 1942, when the Presidio mine was closed, total recorded production was 2.31 million tons of ore containing 35.2 Moz of silver at an average grade of 15.24oz Ag/ton.
- Amax, Gold Fields Mining Corporation (“Gold Fields”), and Rio Grande Mining Company (“RGMC”) successively held the Shafter property and conducted extensive exploration programs from 1926 to 1999.
- Gold Fields identified the northeastern, down-dip extension of the Shafter deposit, extending more than 5,000 ft from the deepest development workings in the Presidio mine, through a systematic surface-drilling program. During the 1970s, Gold Fields constructed a 1,052ft deep shaft to access and explore the northeastern extension.
- Aurcana purchased RGMC and the Shafter property in July 2008 for US\$25M. RGMC is now a wholly owned subsidiary of Aurcana. Aurcana began exploration at Shafter in 2011 and has conducted geophysical surveying, drilling, mapping, and geochemical sampling since that time. Aurcana drilled 65 surface and 101 underground holes from 2011 through October 2013.
- A total of 1,694 drill holes are included in the resource database for the Shafter project.
- These holes include 435 surface core holes, 1,171 underground core holes, and 88 reverse circulation holes.
- Aurcana reopened access into the Presidio mine on June 1, 2012, and production commenced on December 14, 2012. In conjunction with its underground operations, Aurcana began open-pit mining of lower-grade mineralization from the Mina Grande pit at the Presidio mine on April 23, 2012. Mining was discontinued after the plant commissioning and testing phase were complete. Due in part to lower silver prices, the mine was put on care and maintenance in December 2013.



# HISTORICAL DRILLING

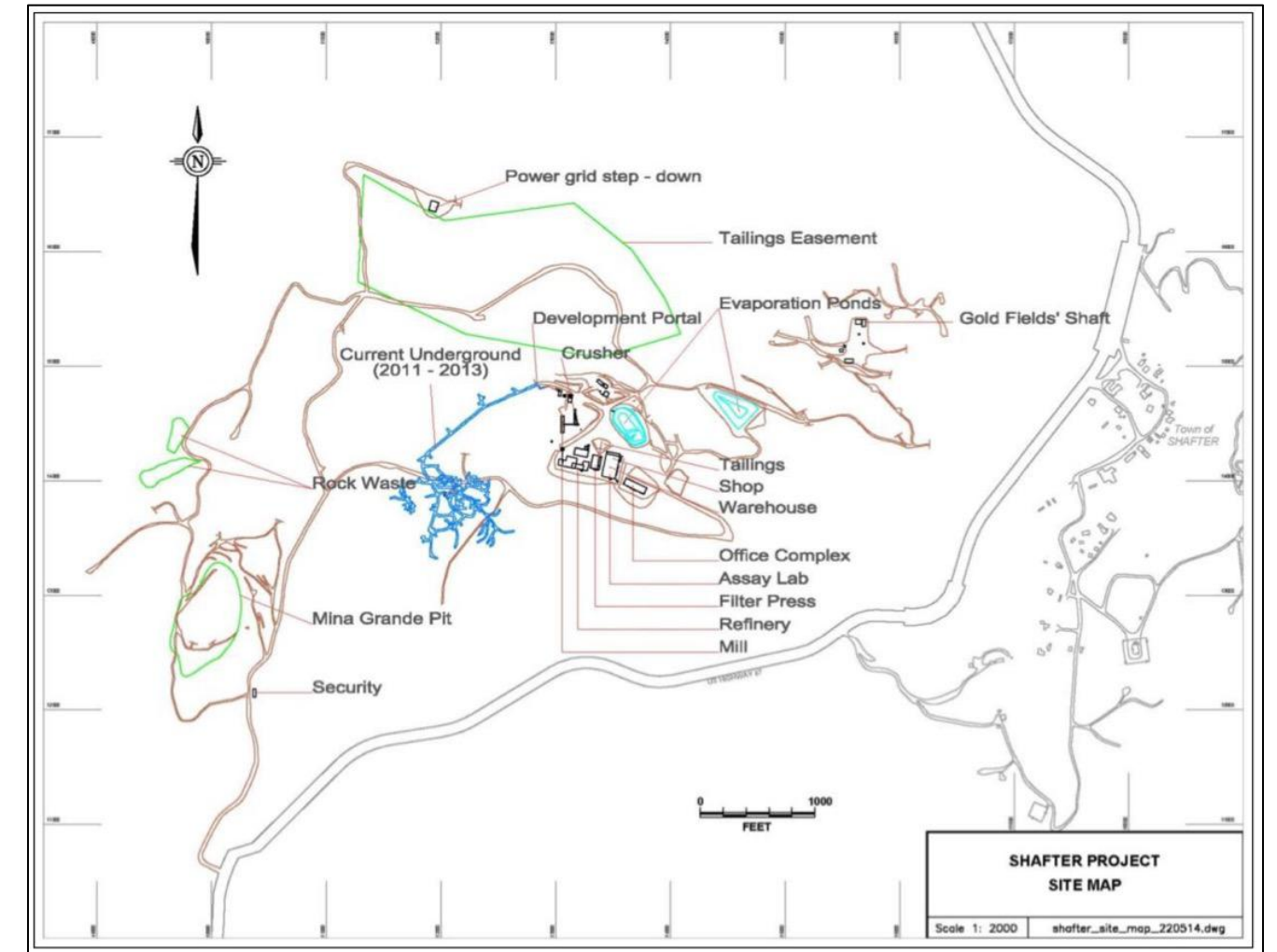


- A resource development exploration program of diamond drilling would be directed to upgrade the bulk of the deposit to M&I resources, allowing a significant portion of the resource volume to pass onward to reserves estimation in a future PFS and full feasibility study.

Company	Date	Core				RC		Total	
		Surface		Underground		# of holes	Footage	# of holes	Footage
		# of holes	Footage	# of holes	Footage				
Amax	1926-1940	56	22,332	992	156,302			1,048	178,634
Gold Fields	1977-1982	314	211,136	89	7,719			403	218,855
RGMC	1998	65	47,851	90	15,236.5	88	5,712	88	5,712
	2011-2013					155		155	63,087.5
<b>Total</b>		435	281,319	1,171	179,257.5	88	5,712	1,694	466,288.5



# EXTENSIVE INFRASTRUCTURE, PERMITS, WATER RIGHTS



All buildings remain from the 2012 to 2013 operations, with most of the original furnishings and accommodations remain from when the plant last operated in 2013.

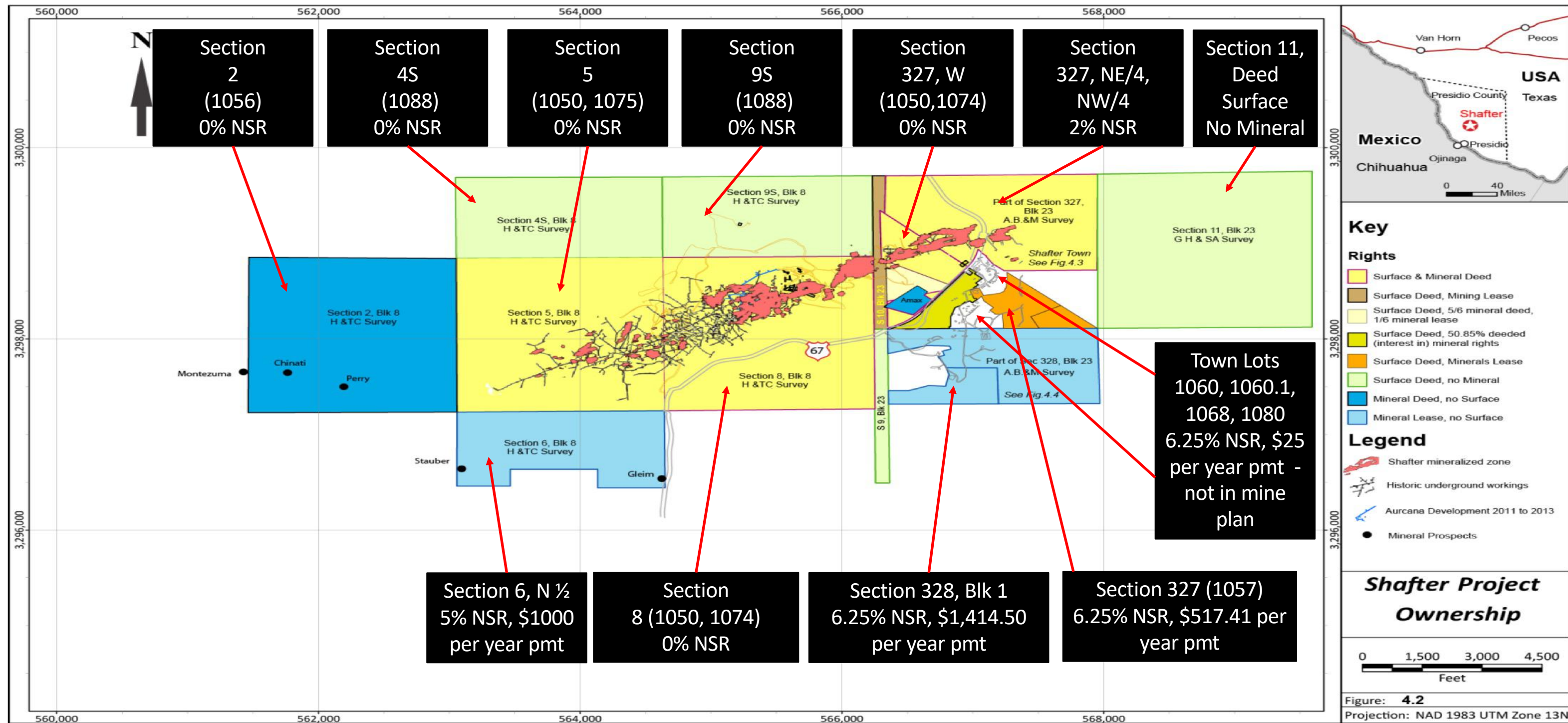
### Buildings include:

- A 24,000 ft<sup>2</sup> warehouse complex, which houses the maintenance and truck shop (6,000 ft<sup>2</sup>), the warehouse (12,000 ft<sup>2</sup>), and the assay laboratory (6,000 ft<sup>2</sup>).
- A 10,560 ft<sup>2</sup> administrative building, which house the offices, first aid and training room, as well as a data room to compile operations records;
- A 14,750 ft<sup>2</sup> mill process unit.
- A 2,691 ft<sup>2</sup> Merrill-Crowe recovery plant and refinery.
- A hoist building and two core sheds near the Gold Fields shaft in good usable condition).

- ✓ Shop Complex
- ✓ Lab Complex
- ✓ Core Sheds
- ✓ Office Complex
- ✓ Shallow Deposit
- ✓ 3- Phase Power
- ✓ Roads
- ✓ Ramp Access
- ✓ Shaft Access
- ✓ Water rights and supply
- ✓ Warehouse Complex
- ✓ Mill Complex
- ✓ Tailings Complex



# ROYALTY DETAIL vs MINERAL & SURFACE RIGHTS



Most of the mineralization is on lands where the royalty is 2 percent or less, and most of the resource is not subject to a royalty.

# RESOURCES: RESPEC (MDA) TECHNICAL REPORT - 2023



Estimated Resources*	Tons	oz/ton Ag	Tonnes	g/tonne Ag	Contained Ag Ounces
Measured	97,000	8.95	88,000	306.9	868,000
Indicated	1,055,000	9.42	957,000	323.0	9,935,000
Measured & Indicated	1,152,000	9.38	1,045,000	321.3	10,803,000
Inferred	823,000	7.67	747,000	263.0	6,315,000

\*Updated Mineral Resource RESPEC effective date of September 15, 2023.

- The Updated Mineral Resource Estimate is reported by Mr. Michael S. Lindholm, Principal Geologist for RESPEC in short tons.
- The Updated Mineral Resource Estimate was prepared in accordance with Canadian Institute of Mining, Metallurgy and Petroleum Definition Standards – For Mineral Resources and Mineral Reserves adopted May 10, 2014, and in accordance with National Instrument 43-101 “Standards of Disclosure for Mineral Projects” (“NI 43-101”).
- Mineral Resources comprised all model blocks at greater than or equal to the 4.2 oz Ag/ton cutoff.
- Mineral Resources that are not Mineral Reserves do not have demonstrated economic viability.
- Mineral Resources potentially amenable to underground mining methods are reported using a silver price of US\$23.50/oz, a throughput rate of 800 tons/day, assumed metallurgical recoveries of 84% for Ag, mining costs of US\$60/ton mined, processing costs of US\$19.88/ton processed, refining costs of US\$0.50/oz Ag produced, and general and administrative costs of US\$6.94/ton processed. Silver commodity price selected based on analysis of the three-year running average at the end of August 2023.
- Rounding may result in apparent discrepancies between tons, grade, and contained metal content.

The estimate of Mineral Resources may be materially affected by environmental permitting, legal title, taxation, socio-political, marketing or other relevant issues, however, none are apparent at this time.



# SHAFTER: LOCAL GEOLOGY

## Legend:

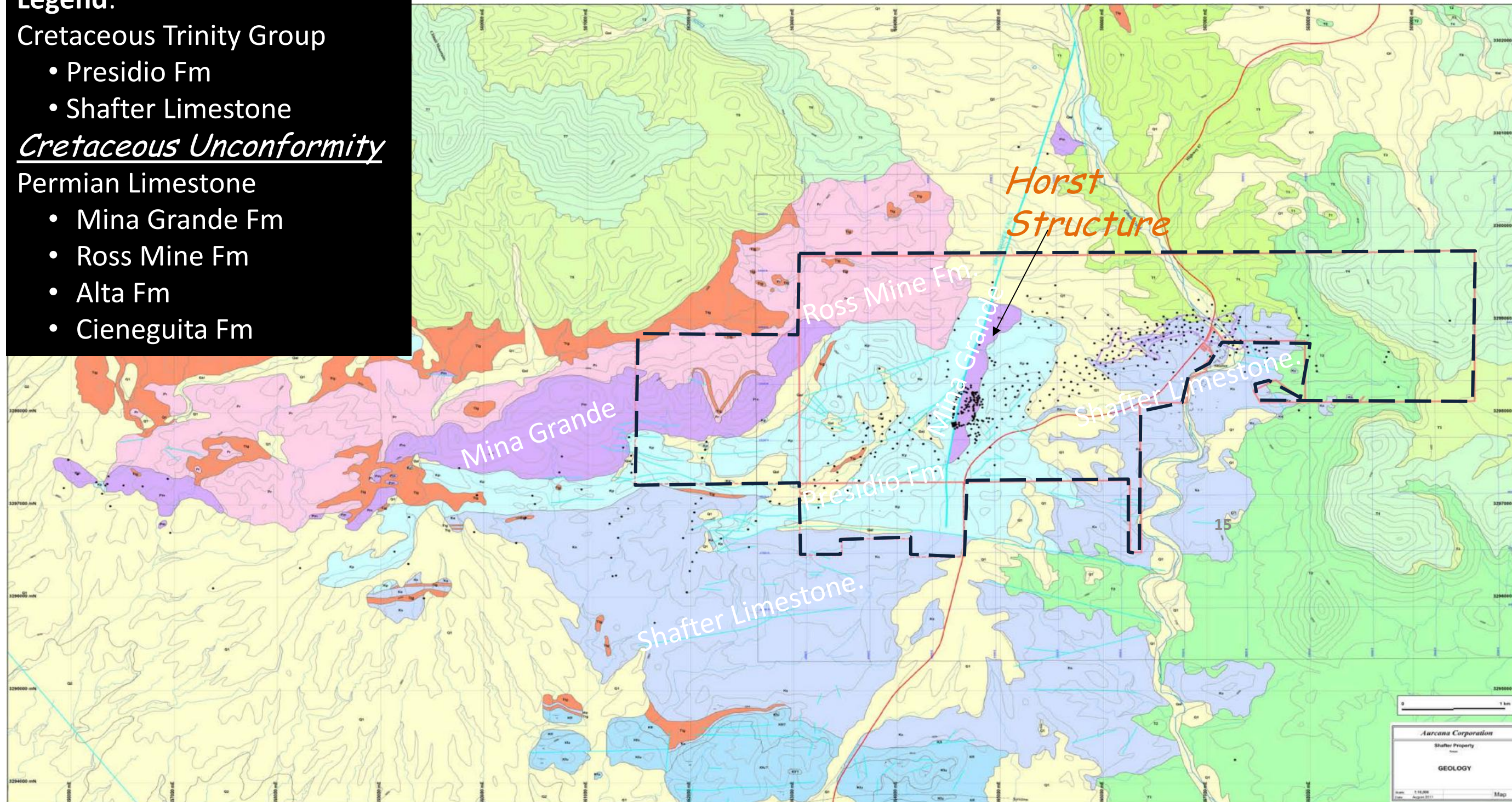
### Cretaceous Trinity Group

- Presidio Fm
- Shafter Limestone

### Cretaceous Unconformity

### Permian Limestone

- Mina Grande Fm
- Ross Mine Fm
- Alta Fm
- Cieneguita Fm

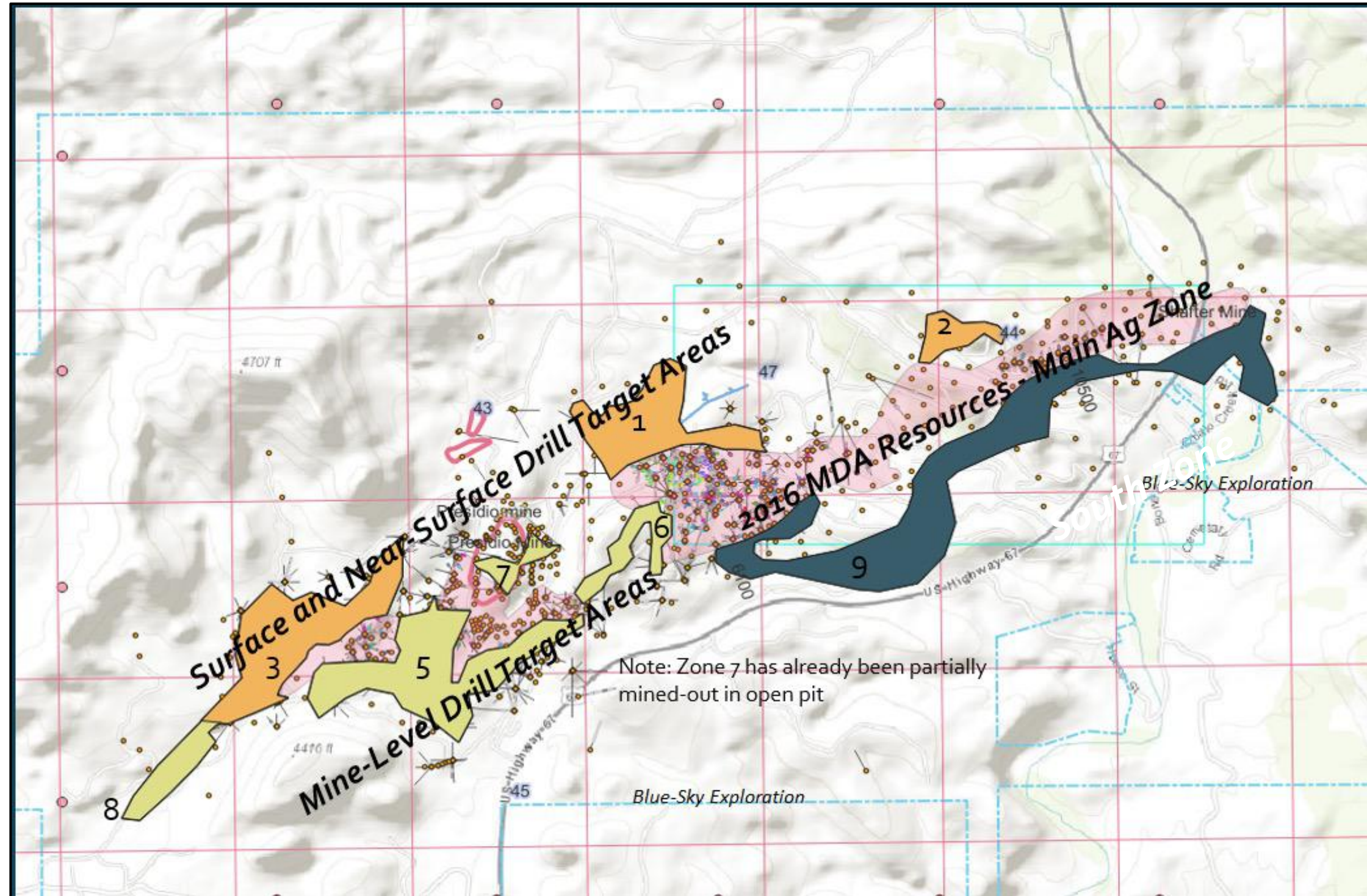


- The key geologic features in the Shafter Ag Deposit area are the basal sedimentary sequences, with substantial thickness of limestones occurring directly under the Cretaceous unconformity.
- This unconformity provided an initial conduit for groundwater, forming a paleo-karst. During the Tertiary Laramide Orogeny, mineralizing solutions moved through the Karst conduit system, forming the replacement deposit and precipitating metals, notably, silver, zinc and lead.

*The mantos and chimneys occur at or in close proximity to the unconformity.*



# SHAFTER: RESOURCE EVALUATION & EXPANSION



- There appears to be an opportunity to add tonnage and ounces through incorporating mineralization volumes outside of the MDA mineralized envelope.
- GIS analysis of mineralized intervals indicates there are viable infill and step-out drill targets (1 through 9).



# SHAFTER: REGIONAL GEOLOGICAL SETTING

Regional geological setting of Shafter Ag Deposit is on the eastern margin of the Chihuahua Trough, host of several CRD (Carbonate Replacement Deposits):

1. Santa Eulalia Mine (Grupo Mexico) - over a half billion troy ounces of silver and nearly 6 million tonnes of lead and zinc recovered.
2. Cinco de Mayo project (MAG Silver) - Inferred Resources: 12.45 Million Tonnes 132 g/t Ag, 0.24 g/t Au, 2.86% Pb and 6.47% Zn (2012).
3. Plomosas Property, a polymetallic deposit (GR Silver Mining) – Indicated: 15Mt, grading 179 g/t AgEq, containing 85 Moz AgEq; Inferred: 9 Mt, grading 171g/t AgEq, containing 49Moz AgEq.

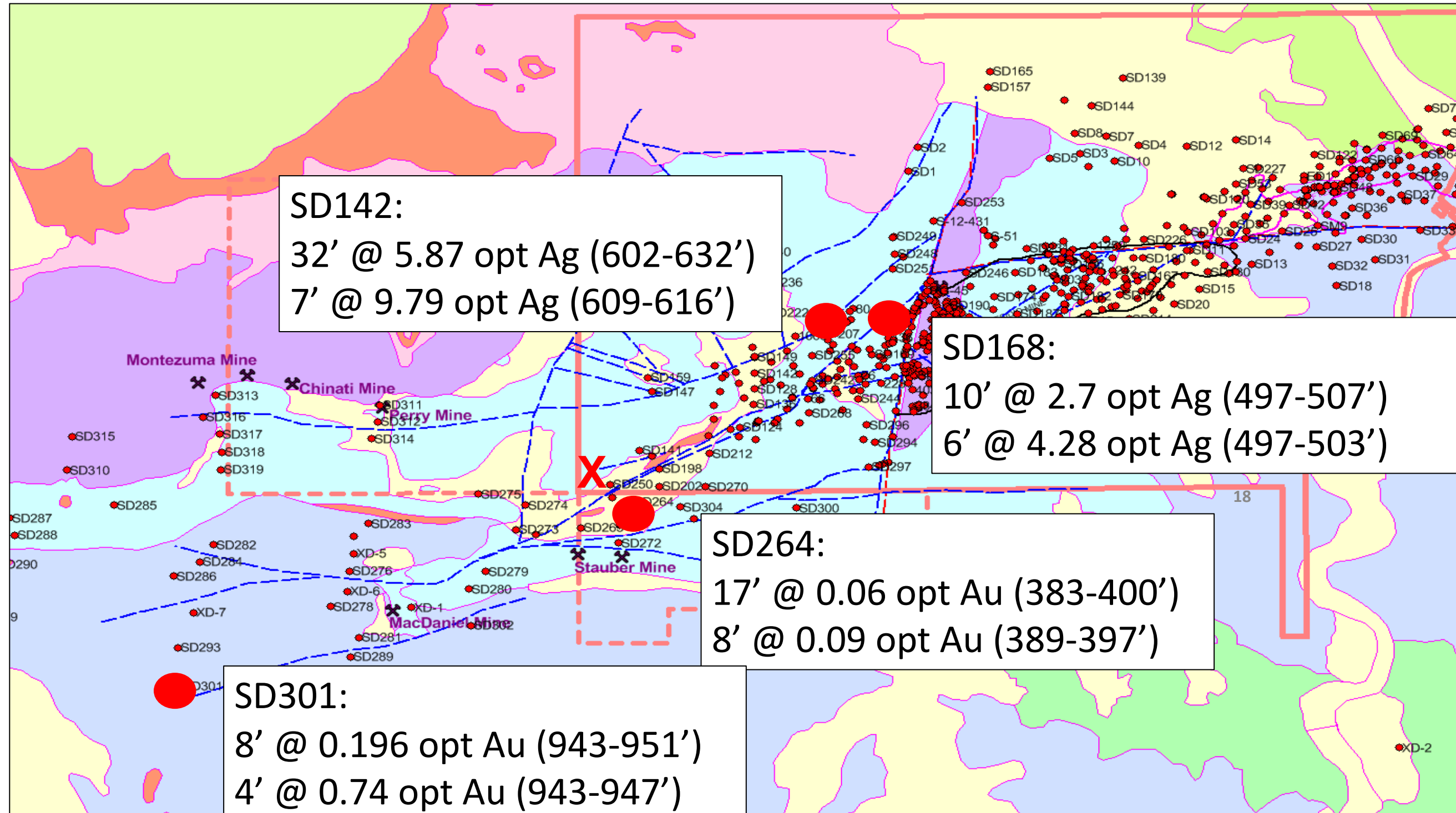




# SHAFTER: EXPLORATION BLUE-SKY OPPORTUNITIES



*Gold potential: prospective telescoped CRD / IOCG Deposit*





# SHAFTER: STRATEGIC ACTIONS FOR MINE RESTART



## General:

- ✓ Assemble highly technical team in geology, mining and metallurgy to re-open the Shafter Project.
- ✓ Evaluate new and adjust existing equipment/process for variations in possible startup up options.
- ✓ Evaluate past operating results and recoveries (various mining methods(cut & fill, room & pillar, lower mining cuts/height, contractors vs. employees), operating techniques (electric vs diesel), access and extraction (Shaft vs. Ramp) and locate suppliers to update and reduce operating costs.
- Goal is to convert additional silver ounces into the mine plan to potentially extend overall LOM out to 8 to 10 years of production.
- Evaluate existing surface resources such as <sup>19</sup>past stockpiles of waste, low grade and tailings.
- Expand property/ land positions/holdings for additional blue sky to the southwest.
- Improve process flowsheet to minimize silver losses to tailings (such as sensor-based ore sorting (XRF/XRT/Laser) and adjustments in process controls and operation).
- Capitalize on the timing of current and potentially higher silver / commodity prices.



# USE OF PROCEEDS



## Use of Proceeds (based on \$3M to \$5M capital raise):

- Resource development drilling to further define resource and complete updated PEA by YE 2024 and advance to commencement of Feasibility Study by Q1 2025.
  - ✓ Define minimum 8-10 Life of Mine Operation
  - ✓ Will include partial upgrading of existing inferred resource to Indicated or Measured Category
  - ✓ Review exploration potential to southwest to follow-up on historical high-grade silver and gold intersections.
- Cash consideration and transaction costs associated with the acquisition.
- General corporate purposes.

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# CORPORATE STRUCTURE: PRO-FORMA (as at March 1, 2024)



<b>Ticker Symbols:</b>	CSE:HAMR   OTCQB:HAMRF   FWB: 7BW0
<b>Share Price:</b>	<b>\$0.15</b>
<b>Current Shares Outstanding:</b>	54,191,412
<i>Shares Issued to Aurcana to Acquire Shafter (deemed price of \$0.25)</i>	23,000,000
<i>Shares Issued to Reduce Shafter Debt from \$6.5M to \$4.0M (deemed price of \$0.25)</i>	8,000,000
<i>Shares Issued Related to Equity Financing (\$3.0M at \$0.15 (remains to be priced – for presentation only))</i>	20,000,000
<b>Basic Shares (Pro-Forma):</b>	<b><u>105,191,412</u></b>
Options (2.1M @ \$0.62; 1.935M @ \$0.24):	3,685,000
Warrants (3.96M @ \$0.50 – 06/24; 0.55M @ \$0.38 – 06/24; 3.64M @ \$0.33 – 05/25)	8,689,924
<i>Warrants Related to Financing / Transaction (12.0M @ \$0.33 – 2 years; 20.0M @ TBD – 2 years)</i>	32,000,000
<b>Fully Diluted Shares Outstanding:</b>	<b><u>149,566,336</u></b>
<b>Market Capitalization (Basic, Pro-Forma):</b>	<b><u>~\$15.8M</u></b>
Cash (Pro-Forma)	\$3.2M
Debt (Pro-Forma)	\$4.0M
<b>Enterprise Value (Basic, Pro-Forma):</b>	<b><u>~\$16.6M</u></b>
EV/oz Ag (Global Mineral Resource of 17.1Moz @ 297.2 g/t Ag)	\$0.95
<b>Key Shareholders:</b>	
Aurcana 21.9%; Debt Holder 7.6%; Financing 19.0%; CEO 1.2% (Management & Insiders & Consultants ~10.8%)	

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Note: All \$ are in Canadian dollars; Global Resource is related to total contained MDA September 15, 2023.



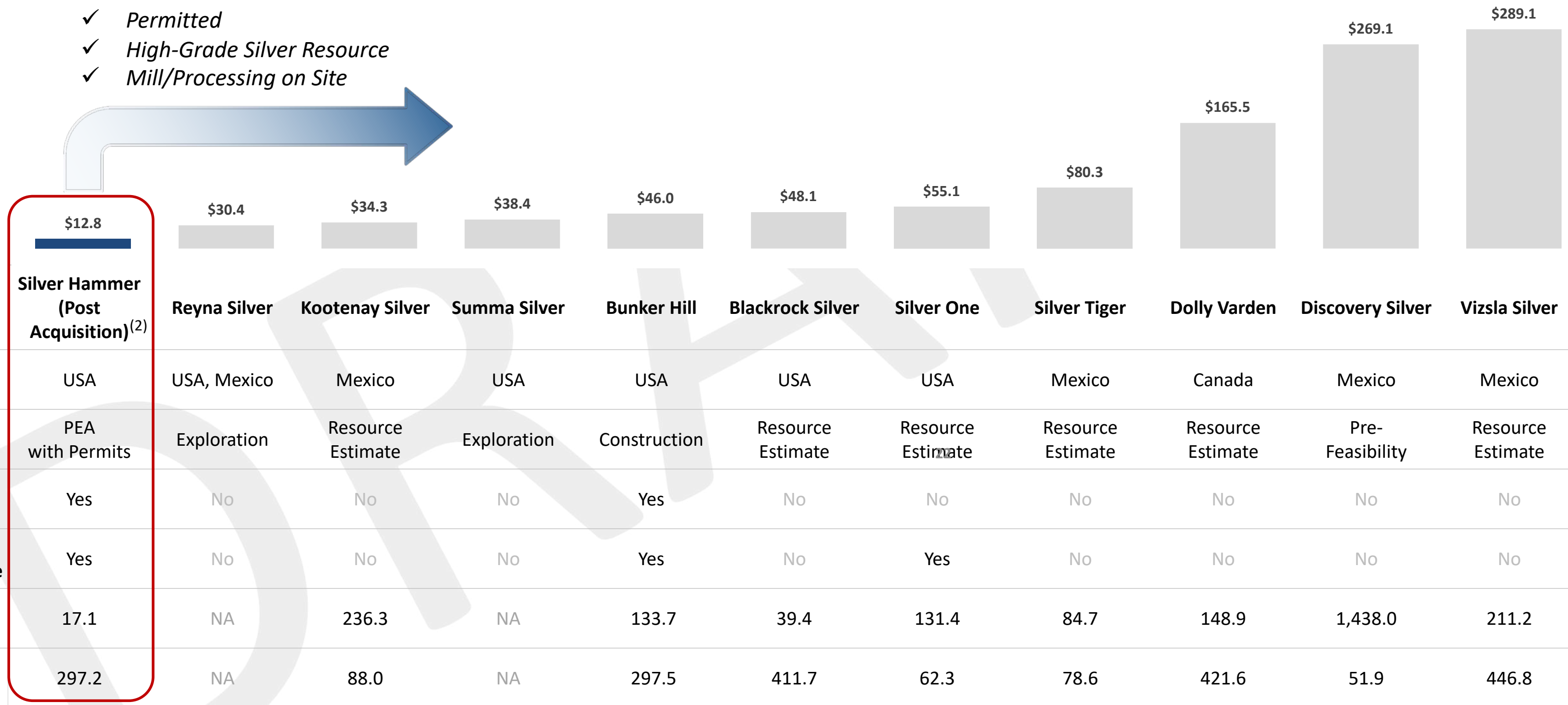
# SHAFTER ASSET: COMPARABLE ANALYSIS



Silver Hammer – Shafter Project:

- ✓ Tier-1 Jurisdiction
- ✓ Permitted
- ✓ High-Grade Silver Resource
- ✓ Mill/Processing on Site

Market Cap  
(C\$ MM)



Company	Reyna Silver	Kootenay Silver	Summa Silver	Bunker Hill	Blackrock Silver	Silver One	Silver Tiger	Dolly Varden	Discovery Silver	Vizsla Silver
Location	USA, Mexico	Mexico	USA	USA	USA	USA	Mexico	Canada	Mexico	Mexico
Completed Stage	Exploration	Resource Estimate	Exploration	Construction	Resource Estimate	Resource Estimate	Resource Estimate	Resource Estimate	Pre-Feasibility	Resource Estimate
Permitted to Production	No	No	No	Yes	No	No	No	No	No	No
Mill/Processing Infrastructure on Site	No	No	No	Yes	No	Yes	No	No	No	No
Total Resource <sup>(1)</sup> (Moz AgEq.)	NA	236.3	NA	133.7	39.4	131.4	84.7	148.9	1,438.0	211.2
Average Grade of Resource (g/t)	NA	88.0	NA	297.5	411.7	62.3	78.6	421.6	51.9	446.8

Note: All \$ are in Canadian dollars. Market data as of September 27, 2023. Commodity prices based on Ag: \$22/oz, Au: \$1,800/oz, Pb: \$1.00/lbs, Zn: \$1.25/lbs, Cu: \$4.25/lbs

1. Includes Measured & Indicated + Inferred

2. Prior to concurrent equity raise and excluding existing mine / mill infrastructure in place

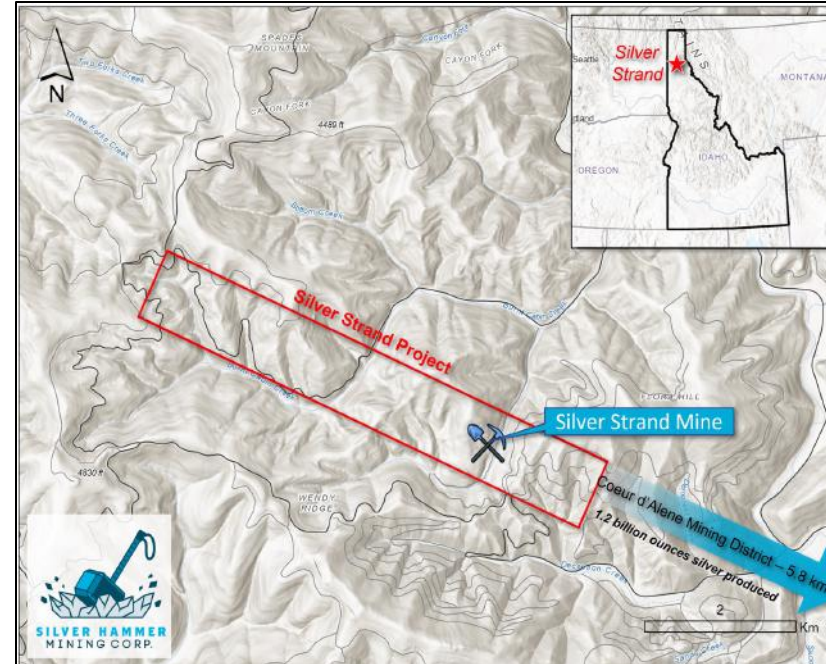


# SILVER STRAND MINE PROJECT, IDAHO



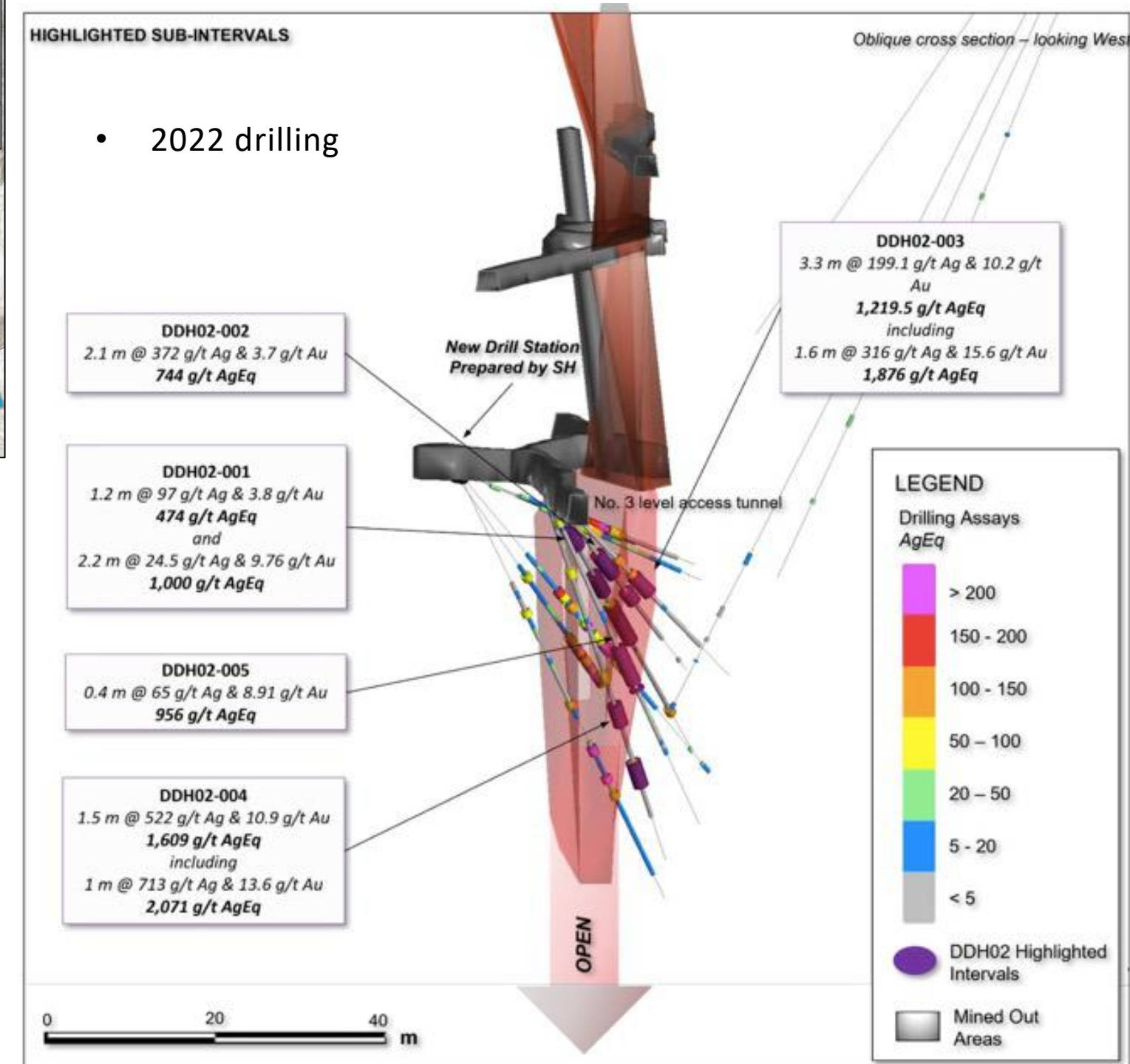
## “Historical Silver Mine with Significant Gold Credits”

- Large land position in Idaho's Silver Valley.
- Mineralization traced across the entire project - up to 11.79 g/t Au at NW end.



## 2023/24 Exploration Plans and Recent Milestones:

- ✓ • Submit Plan of Operations.
- ✓ • Compile historical and recent geophysical data.
- ✓ • Update and submit 43-101 technical report.
- ✓ • Complete further mapping / boots on the ground-work.
- ✓ • Chip/rock sampling, soil geo-chem and structural review.
- ✓ • Finalize surface drill targets and submit plan for drill program.
- ✓ • Finalize Permitting – “Permit approved – only bond required”.





# ELIZA HIGH-GRADE SILVER PROJECT, NEVADA



## PROPERTY SIZE & LOCATION

- 98 Claims or ~5.5km<sup>2</sup>; package increased since 2021
- Located in historic Hamilton Silver District at the SE portion of the Battle Mountain – Eureka Gold Trend in White Pine County, Nevada.

## HISTORY:

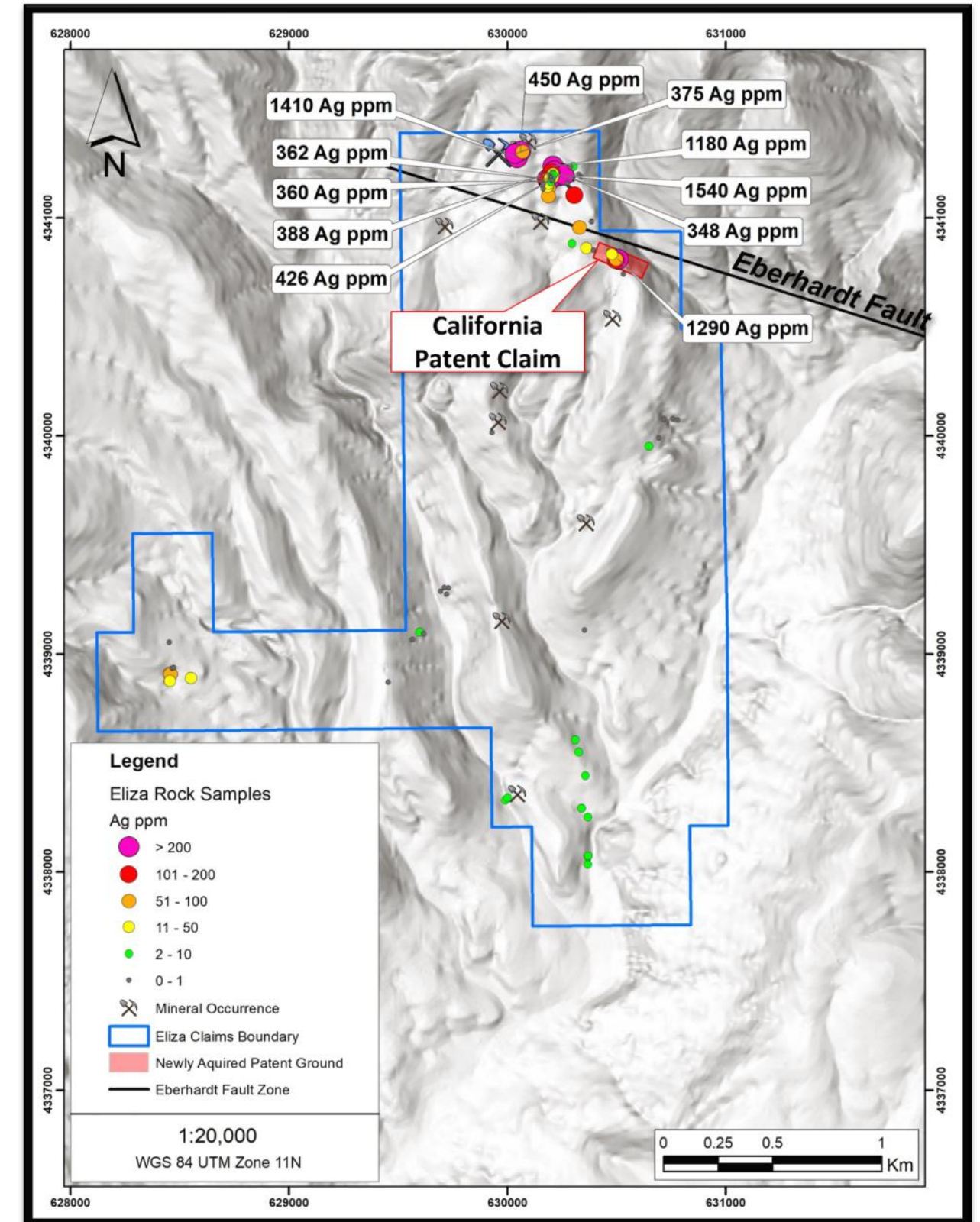
- Surface assays: ~1965\*:
  - ✓ 802.44 oz/t Ag (24,956 g/t); 11.36 oz/t Ag (353 g/t); 6.32% Cu; 10.76% Pb

## 2021/22 EXPLORATION ACTIVITIES:

- Assay results from sampling programs in 2021 and 2022 confirm the existence of a well-developed silver-rich mineral system, which also shows enrichments in copper (Cu), lead (Pb) and zinc (Zn) including:
  - ✓ 1540 g/t Ag, 6.88% Cu, 7.38% Zn
  - ✓ 1410g/t Ag, 5.4% Cu, 9.05% Pb, 2.6% Zn
  - ✓ 1290 g/t Ag
  - ✓ 1180 g/t Ag, 7.7% Cu, 11% Pb, 13.4% Zn
  - ✓ 450 g/t Ag, 4.89% Cu, 9.04% Pb, 15% Zn

## 2023/24 Exploration Plans:

- ✓ Submit Plan of Operations.
- ✓ Complete property-wide geophysical survey.
- ✓ Complete further mapping / boots on the ground-work including chip/rock sampling, soil geo-chem, structural review, and target vectoring.
- Finalize Permitting





# SILVERTON MINE PROJECT, NEVADA: Past Silver Producer



**“Production at Grades up to 933 g/t Ag.  
No Modern-Day Exploration in 80 years”**

## Property Location

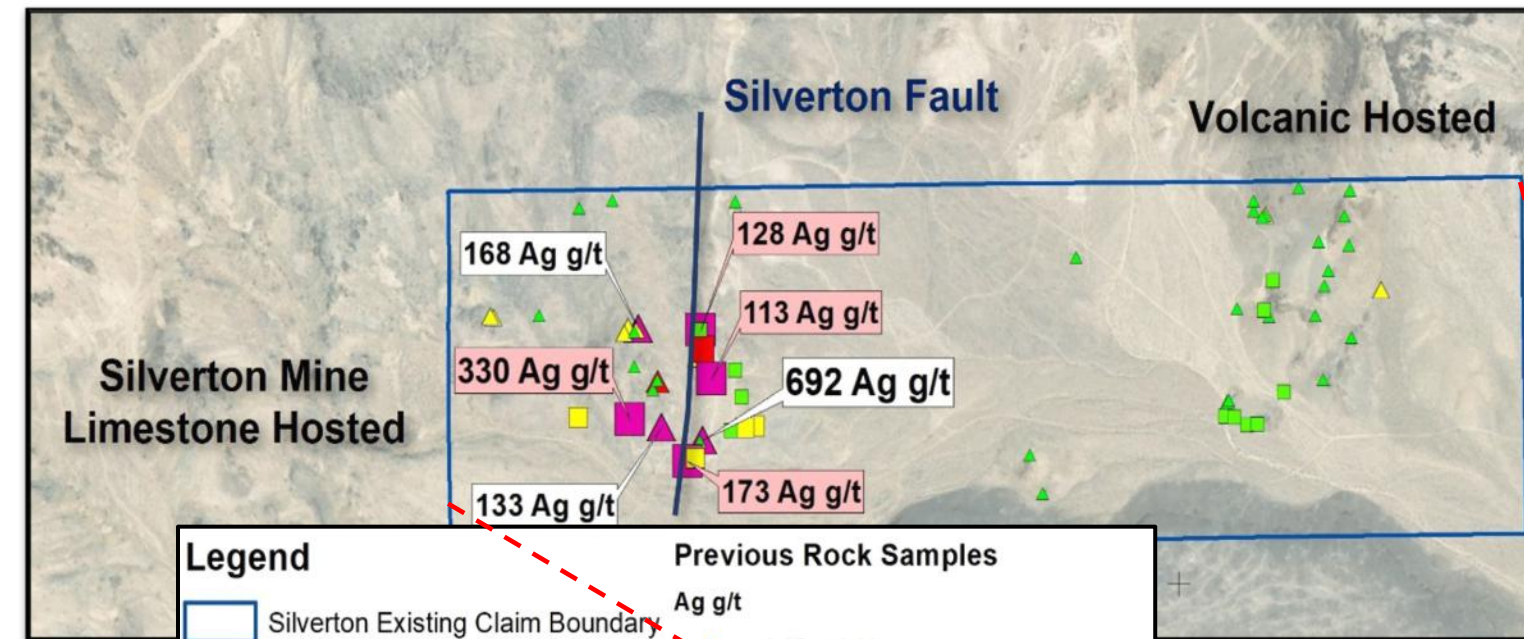
- Located in historic “Silver Alley,” 100km from Tonopah, NV adjacent to highway #6.
- ✓ • Drill permitted (13 pads)

## History:

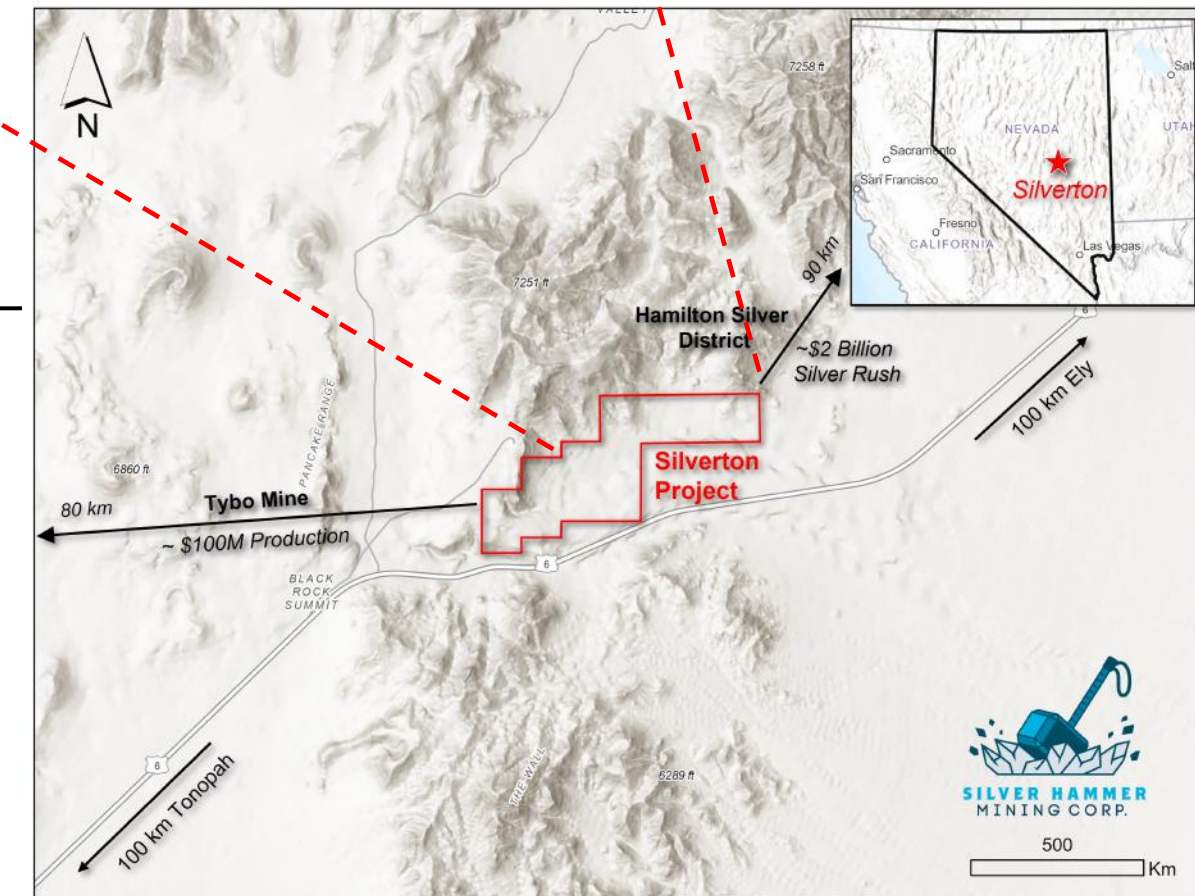
- Silverton deposit discovered in 1921, small scale production 1930 to 1937; no modern-day exploration.
- Single shaft, 5 adits.

## Geology:

- Similar geology and mineralization as nearby major silver project.
- Silver mineralization hosted in Devonian carbonates.
- Same geologic setting as the Hamilton silver district.



Legend	
	Silverton Existing Claim Boundary
Previous Rock Samples	
Ag g/t	
	-0.05 - 10.00
	10.01 - 50.00
	50.01 - 100.00
	100.01 - 692.00
January 2022 Rock Samples	
Ag g/t	
	1.50 - 10.00
	10.01 - 50.00
	50.01 - 100.00
	100.01 - 330.00



\*Mineralization hosted on adjacent and/or nearby properties is not necessarily indicative of mineralization hosted on the Company’s projects.

# MANAGEMENT & DIRECTORS



## **PETER A. BALL - PRESIDENT & CEO, DIRECTOR**

Mr. Ball has a track record of international leadership experience covering 30+ years in mining and finance, holding various senior management roles in mine engineering, capital markets and marketing, including Eldorado Gold, Hudson Bay Mining & Smelting, Echo Bay Mines, RBC Dominion Securities, Adriana Resources, Hawthorne Gold, Century Mining, Argentex Mining, Columbus Gold, NV Gold, Redstar Gold, and Noram Lithium. He's led and assisted in raising over \$250M in capital in the resource sector, is a graduate of the Haileybury School of Mines, Georgian Business College, UBC's Canadian Securities Course and member of CIMM. Mr. Ball is also an independent director of Big Gold Inc. (BG:CSE).

## **ALNESH MOHAN - CFO, CORPORATE SECRETARY & DIRECTOR**

Mr. Mohan is a finance executive with over 20 years of experience providing advisory services to a wide array of clients. He has been a partner at Quantum Advisory Partners LLP, a professional services firm focused on providing Chief Financial Officer and full-cycle accounting services to private and public companies, since 2005. Acting on behalf of several public companies, Alnesh has acquired considerable experience in financial reporting, corporate governance and regulatory compliance.



# DIRECTORS (continued)



## LAWRENCE ROULSTON - DIRECTOR

Lawrence Roulston is a mining professional with over 40 years of diverse hands-on experience and currently serves as a director of several companies listed on the TSX-V and the NYSE. He is the current Chairman of Metalla Royalties and founder of WestBay Capital Advisors, providing business advisory and capital expertise to the mining industry. He was President of Quintana Resources Capital, which provided resource advisory services for private investors. He was a mining analyst and consultant, as well as the editor of "Resource Opportunities," an independent investment publication focused on the mining industry.

## RON BURK - DIRECTOR

Mr. Burk is an exploration geologist with over 30 years of experience in the minerals industry, primarily focused on identifying and evaluating exploration properties. He is the former VP Exploration at Centerra Gold and VP Exploration and Chief Geologist at Silver Standard Resources Inc. (now SSR Mining), where he contributed to discoveries that resulted in the definition of a world-class silver resource at the Pitarrilla project in Durango, Mexico and major gold resources forming the Snowfield and Brucejack deposits in Northern BC, Canada. Prior to joining Silver Standard in 2004, Ron had worked since 1989 as an exploration geologist for Teck Resources Ltd. and its predecessors, focused on target generation and property evaluations in the Americas.

## DON BIRAK - DIRECTOR

Mr. Donald J. Birak is a senior geologist with over 40 years of experience in the minerals industry. Currently, he consults on mineral property assessment and greenfields and brownfields exploration programs. Previously, Mr. Birak was Senior Vice President of Exploration for Coeur Mining Inc. with responsibility for the design and guidance of all aspects of the company's global exploration, serving as qualified person, activities and also served as Vice President of Exploration for AngloGold Ashanti North America (formerly Independence Mining Co.) and Hudbay Mining (formerly Hudson Bay Mining and Smelting). In 2000 he was distinguished with the "Bill Dennis Prospector of the Year" award presented by the Prospectors and Developers Association of Canada, along with his key exploration team members, in recognition of new copper and zinc deposit discoveries in the Flin Flon-Snow Lake region of Manitoba, Canada.

# SHARE CAPITAL STRUCTURE (as of March 1, 2024)



<b>Ticker Symbols:</b>	CSE:HAMR   OTCQB:HAMRF   FWB: 7BW0
<b>Shares Outstanding:</b>	54,191,412
<b>Options</b> (2.1M @ \$0.62; 1.935M @ \$0.24):	3,685,000
<b>Warrants</b> (3.96M @ \$0.50 – 06/24; 0.55M @ \$0.38 – June/24; 3.64M @ \$0.33 – 05/25):	<u>8,689,924</u>
<b>Fully Diluted:</b>	66,566,336
<b>Market Capitalization:</b>	~\$10M



# CONTACT US



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**President & CEO, Director**

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